

# DEBT LINE CALENDAR LEGEND

## CALENDAR AS OF MARCH 15, 2022

This calendar is based on information reported to the California Debt and Investment Advisory Commission on the [Report of Proposed Debt Issuance](#) and the [Report of Final Sale](#) or from sources considered reliable. Errors or omissions in the amount of a sale or financing participants will be corrected in a following issue. Cancelled issues are not listed in the calendar. The status of any issue may be obtained by calling the Commission.

# Issue is newly reported in [DEBT LINE](#). All other issues have been carried forward from previous calendars.  
+ Issue has been republished to correct errata or list additional information.

### TYPE OF SALE / DATE OF SALE / DATED DATE

Comp Competitive  
(The date of the bid opening)  
Neg Negotiated or private placement  
(The date of the signing of the debt contract)  
PP Private Placement / Direct Purchase  
Dated Date Date interest begins to accrue

### RATING AGENCIES

S Standard & Poor's  
M Moody's Investors Service  
F Fitch IBCA  
NR Not rated

### CREDIT ENHANCEMENT

LOC Letter(s) of Credit  
Ins Bond Insurance  
Oth Other third party enhancements  
Int State Intercept

### TAX STATUS

Taxable Interest is subject to federal and State taxation  
Federal Taxable Interest is subject to federal taxation  
State Taxable Interest is subject to State taxation  
Subject to AMT Interest on this issue is a specific preference item  
for the purpose of computing the federal Alternative  
Minimum Tax

### DEFINITION

### REFUNDING

Issue is partially or fully for  
refunding

### MATURITY TYPES

Serial Serial Bonds  
Term Term Bonds  
Comb Serial and term bond

### PARTICIPANTS

BC Bond Counsel  
BRC Borrower Counsel  
CB Co-Bond Counsel  
EN Credit Enhancement  
FA Financial Advisor  
PU Purchaser  
TR Trustee  
UW Underwriter  
LE Lender  
LES Lessor

### INTEREST COST

The Interest Cost represents either the winning competitive NIC/TIC bid or the interest cost financing. The Net Interest Cost is calculated by using the total scheduled interest payments plus the underwriter's discount or minus the premium, divided by bond year dollars. Qualified Zone Academy Bonds (QZABs) carry little or no interest costs.

NIC	Net Interest Cost	Variable (VAR)	Rate pegged to an index
TIC	True Interest Cost	Other (OTH)	Fixed rate pegged to an index

## SELECTED REPORTING REQUIREMENTS

Under existing law (California Government Code Section 8855(i)), "The issuer of any proposed debt issue of state or local government shall, no later than 30 days prior to the sale of any debt issue, submit a report of the proposed issuance to the commission by any method approved by the commission.

Under California Government Code Section 8855(j), "The issuer of any debt issue of state or local government, not later than 21 days after the sale of the debt, shall submit a report of final sale to the commission by any method approved by the commission. A copy of the final official statement for the issue shall accompany the report of final sale. The Commission may require information to be submitted in the report of final sale that it considers appropriate.

Under California Government Code Section 53583(c)(2)(B) if a "local agency determines to sell the (refunding) bonds at private sale or on a negotiated sale basis, the local agency shall send a written statement, within two weeks after the bonds are sold, to the California Debt and Investment Advisory Commission explaining the reasons why the local agency determined to sell the bonds at private sale or on a negotiated sale basis instead of at public sale."

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Interim Financing</u>					
# 02-23-22	\$50,000,000	State of California State of California CDIAC Number: 2022-0407 Commercial paper Project, Interim Financing Kindergarten Through Community College Public Education Facilities Bond Act of 2016 (K-12)		Neg			TIC: NIC: TYPE:
# 02-23-22	\$50,000,000	State of California State of California CDIAC Number: 2022-0408 Commercial paper Project, Interim Financing Kindergarten Through Community College Public Education Facilities Bond Act of 2016 (K-12)		Neg			TIC: NIC: TYPE:
# 02-23-22	\$50,000,000	State of California State of California CDIAC Number: 2022-0409 Commercial paper Project, Interim Financing Kindergarten Through Community College Public Education Facilities Bond Act of 2016 (K-12)		Neg			TIC: NIC: TYPE:
# 03-01-22	\$50,000,000	State of California State of California CDIAC Number: 2022-0404 Commercial paper Project, Interim Financing Kindergarten Through Community College Public Education Facilities Bond Act of 2016 (K-12)		Neg	(BC) Orrick Herrington		TIC: NIC: TYPE:
03-15-22	\$5,000,000	Valley Clean Energy Alliance Yolo CDIAC Number: 2022-0190 Loan from a bank or other institution Cash Flow, Interim Financing Operating Reserve		Neg PP	(BRC) Richards Watson		TIC: NIC: TYPE:

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<u>PROPOSED</u>		<u>Interim Financing</u>					
# 04-15-22	\$30,000,000	Los Angeles Los Angeles CDIAC Number: 2022-0423 Commercial paper Project, Interim Financing Wastewater Systems Series A-2		Neg	(BC) Hawkins Delafield (DC) Hawkins Delafield (FA) Montague DeRose (UW) Citigroup Global Markets		TIC: NIC: TYPE:
<u>SOLD</u>		<u>Interim Financing</u>					
# 02-16-22 02-16-2022	\$10,535,000	Santa Clara Valley Water District Santa Clara CDIAC Number: 2022-0344 Commercial paper Project, Interim Financing Water Systems Series A	M:P-1 F:F-1  LOC	Neg	(BC) Stradling Yocca (EN) Bank of Tokyo-Mitsub UFJ	04-05-22 Serial	TIC: NIC: TYPE: <u>Q</u> <u>0.42</u>
# 02-18-22 02-18-2022	\$17,105,000	California Department of Water Resources State of California CDIAC Number: 2022-0272 Commercial paper Project, Interim Financing Water System Series 4	S:A-1+ M:P-1	Neg	(BC) Orrick Herrington (UW) JP Morgan Securities	03-16-22 Serial	TIC: NIC: TYPE: <u>VAR</u>
# 02-23-22 02-23-2022	\$20,000,000	Los Angeles County Capital Asset Leasing Corporation Los Angeles CDIAC Number: 2022-0285 Commercial paper Project, Interim Financing Series B	S:A-1+ M:P-1 F:F1+  LOC	Neg	(BC) Hawkins Delafield (FA) Montague DeRose (EN) U.S. Bank NA (TR) U.S. Bank NA (UW) US Bancorp	03-23-22 Term	TIC: NIC: TYPE: <u>VAR</u>
# 02-24-22 02-24-2022	\$1,560,000	State of California State of California CDIAC Number: 2022-0386 Commercial paper Project, Interim Financing Kindergarten-University Public Education Facilities Bond Act of 2006 (K-12)	S:A-1 M:P-1 F:F1+  LOC	Neg	(BC) Orrick Herrington (EN) Wells Fargo Bank NA (UW) Barclays Capital Inc	05-25-22 Serial	TIC: NIC: TYPE: <u>VAR</u>

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<u>SOLD</u>		<u>Interim Financing</u>					
# 02-24-22 02-24-2022	\$18,980,000	State of California State of California CDIAC Number: 2022-0387 Commercial paper Project, Interim Financing Disaster Preparedness and Flood Prevention Bond Act of 2006	S:A-1 M:P-1 F:F1+   LOC	Neg	(BC) Orrick Herrington (EN) Wells Fargo Bank NA (UW) Barclays Capital Inc	05-25-22 Serial	TIC: NIC: TYPE: <u>VAR</u>
# 02-24-22 02-24-2022	\$60,000	State of California State of California CDIAC Number: 2022-0388 Commercial paper Project, Interim Financing Safe Neighborhood Parks, Clean Water, Clean Air and Coastal Protection Bond Act of 2000 (the Villaraigosa-Keeley Act)	S:A-1 M:P-1 F:F1+   LOC	Neg	(BC) Orrick Herrington (EN) Wells Fargo Bank NA (UW) Barclays Capital Inc	05-25-22 Serial	TIC: NIC: TYPE: <u>VAR</u>
# 02-24-22 02-24-2022	\$18,895,000	State of California State of California CDIAC Number: 2022-0389 Commercial paper Project, Interim Financing California Drought, Water, Parks, Climate, Coastal Protection, and Outdoor Access For All Act of 2018	S:A-1 M:P-1 F:F1+   LOC	Neg	(BC) Orrick Herrington (EN) Wells Fargo Bank NA (UW) Barclays Capital Inc	05-25-22 Serial	TIC: NIC: TYPE: <u>VAR</u>
# 02-24-22 02-24-2022	\$860,000	State of California State of California CDIAC Number: 2022-0392 Commercial paper Project, Interim Financing Safe Drinking Water, Water Quality and Supply, Flood Control, River and Coastal Protection Bond Act of 2006	S:A-1 M:P-1 F:F1+   LOC	Neg	(BC) Orrick Herrington (EN) Wells Fargo Bank NA (UW) Barclays Capital Inc	05-25-22 Serial	TIC: NIC: TYPE: <u>VAR</u>
# 02-24-22 02-24-2022	\$50,000,000	State of California State of California CDIAC Number: 2022-0393 Commercial paper Project, Interim Financing Kindergarten Through Community College Public Education Facilities Bond Act of 2016 (K-12)	S:A-1+ M:P-1 F:F1+   LOC	Neg	(BC) Orrick Herrington (FA) State Treasurer (EN) Royal Bank of Canada (UW) Barclays Capital Inc	05-11-22 Serial	TIC: NIC: TYPE: <u>VAR</u>

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<u>SOLD</u>		<u>Interim Financing</u>					
# 02-24-22 02-24-2022	\$50,000,000	State of California State of California CDIAC Number: 2022-0394 Commercial paper Project, Interim Financing Kindergarten Through Community College Public Education Facilities Bond Act of 2016 (K-12)	S:A-1+ M:P-1 F:F1+  LOC	Neg	(BC) Orrick Herrington (EN) State Street Bank Corp (UW) Barclays Capital Inc	04-12-22 Serial	TIC: NIC: TYPE: <u>VAR</u>
# 02-24-22 02-24-2022	\$12,775,000	State of California State of California CDIAC Number: 2022-0395 Commercial paper Project, Interim Financing Water Quality, Supply, and Infrastructure Improvement Act of 2014 Federally Taxable	S:A-1+ M:P-1 F:F1+  LOC	Neg	(BC) Orrick Herrington (EN) Royal Bank of Canada (UW) Barclays Capital Inc	04-26-22 Serial	TIC: NIC: TYPE: <u>VAR</u>
# 02-24-22 02-24-2022	\$17,850,000	State of California State of California CDIAC Number: 2022-0396 Commercial paper Project, Interim Financing Safe, Reliable High-Speed Passenger Train Bond Act for the 21st Century Federally Taxable	S:A-1+ M:P-1 F:F1+  LOC	Neg	(BC) Orrick Herrington (EN) Royal Bank of Canada (UW) Barclays Capital Inc	04-26-22 Serial	TIC: NIC: TYPE: <u>VAR</u>
# 02-24-22 02-24-2022	\$2,030,000	State of California State of California CDIAC Number: 2022-0397 Commercial paper Project, Interim Financing California Drought, Water, Parks, Climate, Coastal Protection, and Outdoor Access For All Act of 2018 Federally Taxable	S:A-1+ M:P-1 F:F1+  LOC	Neg	(BC) Orrick Herrington (EN) Royal Bank of Canada (UW) Barclays Capital Inc	04-26-22 Serial	TIC: NIC: TYPE: <u>VAR</u>
03-03-22 03-03-2022	\$7,520,000	California State University Institute State of California CDIAC Number: 2022-0123 Commercial paper Project, Interim Financing Cal Poly SLO – Science and Ag Teaching & Reserach Complex Series A	S:A-1+ M:P-1  LOC	Neg	(BC) Orrick Herrington (FA) KNN Public Finance (EN) State Street Bank Corp (TR) U.S. Bank NA (UW) Barclays Capital Inc	06-01-23 Term	TIC: NIC: TYPE: <u>VAR</u>

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<u>PROPOSED</u>		<u>Education</u>					
# 03-01-22	\$27,195,000	California Enterprise Development Authority Sacramento CDIAC Number: 2022-0351 Conduit revenue bond K-12 School Facility Rocketship (Obligated Group No 2) Series A Refunding		Neg	(BC) Stradling Yocca (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
# 03-01-22	\$795,000	California Enterprise Development Authority Sacramento CDIAC Number: 2022-0352 Conduit revenue bond K-12 School Facility Rocketship (Obligated Group No 2) Series B Federally Taxable Refunding		Neg	(BC) Stradling Yocca (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
# 03-08-22	\$11,400,000	Ramona Unified School District San Diego CDIAC Number: 2022-0284 Capital Lease K-12 School Facility Amendment to Equipment Lease/Purchase Agreement Refunding		Neg PP	(BC) Jones Hall (PU) Capital One Pub Funding		TIC: NIC: TYPE:
# 03-16-22	\$2,500,000	Luther Burbank School District Santa Clara CDIAC Number: 2022-0271 Certificates of participation/leases K-12 School Facility School Facilities		Neg	(BC) Jones Hall (DC) Jones Hall (FA) CFW Inc (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
# 03-16-22	\$8,725,000	Romoland School District CFD No 91-1 Riverside CDIAC Number: 2022-0357 Limited tax obligation bond K-12 School Facility CFD No 91-1 School Facilities		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) CSG Advisors (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:

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<u>PROPOSED</u>		<u>Education</u>					
# 03-22-22	\$10,055,000	California School Finance Authority State of California CDIAC Number: 2022-0375 Conduit revenue bond K-12 School Facility River Springs Charter School Series A		Neg	(BC) Stradling Yocca (FA) Key Charter Advisors LLC (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
# 03-22-22	\$27,360,000	California School Finance Authority State of California CDIAC Number: 2022-0376 Conduit revenue bond K-12 School Facility Series B Federally Taxable		Neg	(BC) Stradling Yocca (FA) Key Charter Advisors LLC (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
# 03-25-22	\$22,000,000	Poway Unified School District Public Financing Authority San Diego CDIAC Number: 2022-0319 Revenue bond K-12 School Facility Series A (Taxable) Federally Taxable Refunding		Neg PP	(BC) Chapman & Cutler LLP (FA) Fieldman Rolapp		TIC: NIC: TYPE:
# 03-25-22	\$10,000,000	Poway Unified School District CFD No 4 San Diego CDIAC Number: 2022-0324 Limited tax obligation bond K-12 School Facility CFD No 4 Series A (Taxable) Federally Taxable Refunding		Neg PP	(BC) Chapman & Cutler LLP (FA) Fieldman Rolapp (PU) Poway USD PFA		TIC: NIC: TYPE:
# 03-25-22	\$5,000,000	Poway Unified School District CFD No 12 San Diego CDIAC Number: 2022-0325 Limited tax obligation bond K-12 School Facility CFD No 12 Series A (Taxable) Federally Taxable Refunding		Neg PP	(BC) Chapman & Cutler LLP (FA) Fieldman Rolapp (PU) Poway USD PFA		TIC: NIC: TYPE:

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<u>PROPOSED</u>		<u>Education</u>					
# 03-25-22	\$7,000,000	Poway Unified School District CFD No 12 San Diego CDIAC Number: 2022-0326 Limited tax obligation bond K-12 School Facility CFD No 12 Series A (Taxable) Federally Taxable Refunding		Neg PP	(BC) (FA) (PU) Chapman & Cutler LLP Fieldman Rolapp Poway USD PFA		TIC: NIC: TYPE:
# 03-25-22	\$3,500,000	Poway Unified School District CFD No 2 San Diego CDIAC Number: 2022-0327 Limited tax obligation bond K-12 School Facility IA 1 CFD No 2 Series B (Taxable) Federally Taxable		Neg PP	(BC) (FA) (PU) Chapman & Cutler LLP Fieldman Rolapp Poway USD PFA		TIC: NIC: TYPE:
# 03-25-22	\$9,000,000	Poway Unified School District CFD No 11 San Diego CDIAC Number: 2022-0330 Limited tax obligation bond K-12 School Facility Zone 1 CFD No 11 Series B (Taxable) Federally Taxable		Neg PP	(BC) (FA) (PU) Chapman & Cutler LLP Fieldman Rolapp Poway USD PFA		TIC: NIC: TYPE:
# 03-25-22	\$2,000,000	Poway Unified School District CFD No 11 San Diego CDIAC Number: 2022-0332 Limited tax obligation bond K-12 School Facility Zone 2 CFD No 11 Series B (Taxable) Federally Taxable		Neg PP	(BC) (FA) (PU) Chapman & Cutler LLP Fieldman Rolapp Poway USD PFA		TIC: NIC: TYPE:
# 03-25-22	\$2,000,000	Poway Unified School District CFD No 11 San Diego CDIAC Number: 2022-0343 Limited tax obligation bond K-12 School Facility Zone 3 CFD No 11 Series B (Taxable) Federally Taxable		Neg PP	(BC) (FA) (PU) Chapman & Cutler LLP Fieldman Rolapp Poway USD PFA		TIC: NIC: TYPE:

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<u>PROPOSED</u>		<u>Education</u>					
# 03-31-22	\$42,000,000	Vista Unified School District San Diego CDIAC Number: 2022-0321 Certificates of participation/leases K-12 School Facility School Facilities		Comp	(BC) Dannis Woliver Kelley (DC) Dannis Woliver Kelley (FA) Piper Sandler & Co		TIC: NIC: TYPE:
# 04-01-22	\$25,000,000	California Enterprise Development Authority Sacramento CDIAC Number: 2022-0353 Conduit revenue bond Other, Multiple Educational Uses (Equipment, etc.) The Westmark School		Neg PP	(BC) Kutak Rock (PU) First Republic Bank		TIC: NIC: TYPE:
# 04-07-22	\$75,000,000	California Municipal Finance Authority Multiple Counties CDIAC Number: 2022-0413 Conduit revenue bond College, University Facility University Facility (University of San Diego) Federally Taxable		Neg	(BC) Orrick Herrington (UW) Wells Fargo Bank NA		TIC: NIC: TYPE:
# 04-13-22	\$30,000,000	Jurupa Unified School District CFD No 14  CDIAC Number: 2022-0337 Limited tax obligation bond K-12 School Facility CFD No 14 Series A		Neg	(BC) Nixon Peabody (DC) Anderson Law Firm (FA) Fieldman Rolapp (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
# 04-14-22	\$7,000,000	Menifee Union School District CFD No 2018-1 Riverside CDIAC Number: 2022-0322 Limited tax obligation bond K-12 School Facility IA B CFD No 2018-1 School Facilities		Neg	(BC) Jones Hall (DC) Anderson Law Firm (FA) Cooperative Strategies LL (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:

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<u>PROPOSED</u>		<u>Education</u>					
# 04-25-22	\$3,500,000	Hemet Unified School District CFD No 2020-3 Riverside CDIAC Number: 2022-0195 Limited tax obligation bond K-12 School Facility CFD No 2020-3		Neg	(BC) Anderson Law Firm (DC) Anderson Law Firm (FA) Fieldman Rolapp (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
# 05-17-22	\$10,000,000	Moreno Valley Unified School District CFD No 2019-1 Riverside CDIAC Number: 2022-0349 Limited tax obligation bond K-12 School Facility CFD No 2019-1 School Facilities		Neg	(BC) Atkinson Andelson (DC) Stradling Yocca (FA) Fieldman Rolapp (UW) Piper Sandler & Co		TIC: NIC: TYPE:
# 05-17-22	\$6,500,000	Moreno Valley Unified School District CFD No 2019-2 Riverside CDIAC Number: 2022-0350 Limited tax obligation bond K-12 School Facility CFD No 2019-2 School Facilities		Neg	(BC) Atkinson Andelson (DC) Stradling Yocca (FA) Fieldman Rolapp (UW) Piper Sandler & Co		TIC: NIC: TYPE:
<u>SOLD</u>		<u>Education</u>					
02-08-22 03-02-2022	\$25,615,000	Carlsbad Unified School District San Diego CDIAC Number: 2021-2526 Certificates of participation/leases K-12 School Facility Kelly Elementary School	S:AA-	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Piper Sandler & Co (TR) U.S. Bank NA (UW) JP Morgan Securities	10-01-51 Comb	TIC: 2.821 NIC: 3.034 TYPE:
02-11-22 02-11-2022	\$5,115,000	Roseville City School District Placer CDIAC Number: 2021-2615 Certificates of participation/leases K-12 School Facility Blue Oaks Elementary School	NR	Neg PP	(BC) Lozano Smith (FA) Capitol Public Fin Group (PA) Stifel Nicolaus & Co Inc (PU) Webster Bank, NA	02-01-32 Term	TIC: 1.640 NIC: 1.640 TYPE:

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<u>SOLD</u>		<u>Education</u>					
02-16-22 02-16-2022	\$6,695,000	Santa Cruz City Schools Santa Cruz CDIAC Number: 2022-0056 Capital Lease K-12 School Facility Energy Conservation Measures	NR	Neg PP	(BC) Lozano Smith (FA) Dale Scott & Co Inc (PA) Brandis Tallman LLC (PU) Banc of America Pub Cap (TR) Bank of America NA	02-01-32 Term	TIC: 1.548 NIC: 1.548 TYPE:
02-16-22 03-10-2022	\$102,525,000	Sanger Unified School District Fresno CDIAC Number: 2022-0140 Certificates of participation/leases K-12 School Facility School Facilities	S:AA/A  Ins	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Keygent LLC (EN) Assured Guaranty Corp (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	06-01-52 Comb	TIC: 4.014 NIC: 4.349 TYPE:
02-22-22 03-03-2022	\$2,979,352	Plumas Elementary School District CFD No 1 Yuba CDIAC Number: 2022-0052 Limited tax obligation bond K-12 School Facility School Facilities Refunding	NR	Neg PP	(BC) Lozano Smith (FA) Capital Public Finance (PA) Hilltop Securities Inc (PU) First Foundation Public F (TR) U.S. Bank NA	08-01-35 Term	TIC: 2.120 NIC: 2.120 TYPE:
02-22-22 03-03-2022	\$886,954	Plumas Elementary School District CFD No 2 Yuba CDIAC Number: 2022-0053 Limited tax obligation bond K-12 School Facility School Facilities Refunding	NR	Neg PP	(BC) Lozano Smith (FA) Capital Public Finance (PA) Hilltop Securities Inc (PU) First Foundation Public F (TR) U.S. Bank NA	08-01-35 Term	TIC: 2.120 NIC: 2.120 TYPE:
# 02-25-22 02-25-2022	\$2,990,697	Hamilton Unified School District Glenn CDIAC Number: 2022-0279 Capital Lease K-12 School Facility Districtwide Energy Efficiency & Conservation Measures	NR	Neg PP	(BC) Dannis Woliver Kelley (PU) BciCapital Inc	02-25-37 Term	TIC: NIC: 2.290 TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>Education</u>					
03-01-22 03-08-2022	\$10,000,000	California Enterprise Development Authority Sacramento CDIAC Number: 2022-0098 Conduit revenue bond K-12 School Facility The Mirman School for Gifted Children	NR	Neg PP	(BC) (PU) Kutak Rock First Republic Bank	03-01-52 Term	TIC: 2.855 NIC: TYPE:
03-10-22 03-10-2022	\$625,000	Cold Spring (Elementary) School District Santa Barbara CDIAC Number: 2022-0214 Certificates of participation/leases K-12 School Facility New two-classroom building	NR	Neg PP	(BC) (FA) (PU) Kronick Moskovitz Montague DeRose Capital One Pub Funding	08-01-32 Serial	TIC: 1.900 NIC: 1.900 TYPE:
<u>PROPOSED</u>		<u>Housing</u>					
# 02-24-22	\$68,380,634	CSCDA Community Improvement Authority Multiple Counties CDIAC Number: 2022-0289 Revenue bond Multifamily Housing Towne-Glendale Series A-1 & A-2 (Social Bonds)		Neg	(BC) (DC) (UW) Orrick Herrington Ballard Spahr Goldman Sachs		TIC: NIC: TYPE:
# 02-24-22	\$29,000,000	CSCDA Community Improvement Authority Multiple Counties CDIAC Number: 2022-0290 Revenue bond Multifamily Housing Towne-Glendale Series B (Social Bonds)		Neg	(BC) (DC) (UW) Orrick Herrington Ballard Spahr Goldman Sachs		TIC: NIC: TYPE:
# 03-03-22	\$2,000,000	CSCDA Community Improvement Authority Multiple Counties CDIAC Number: 2022-0291 Revenue bond Multifamily Housing Towne-Glendale Series C		Neg PP	(BC) (PU) Orrick Herrington BLVD Glendale Towne LLC		TIC: NIC: TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Housing</u>					
# 03-29-22	\$1,050,000,000	California Health Facilities Financing Authority State of California CDIAC Number: 2022-0299 Conduit revenue bond Other Housing NPLH Social Bonds (Social Bonds) Federally Taxable		Neg	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Montague DeRose (UW) Raymond James		TIC: NIC: TYPE:
# 03-31-22	\$35,000,000	California Municipal Finance Authority Multiple Counties CDIAC Number: 2022-0311 Conduit revenue bond Multifamily Housing The Lakes Apartments Series A-1		Neg	(BC) Orrick Herrington (UW) Piper Sandler & Co		TIC: NIC: TYPE:
# 03-31-22	\$2,000,000	California Municipal Finance Authority Multiple Counties CDIAC Number: 2022-0312 Conduit revenue bond Multifamily Housing The Lakes Apartments Series A-2 Federally Taxable		Neg	(BC) Orrick Herrington (UW) Piper Sandler & Co		TIC: NIC: TYPE:
# 03-31-22	\$3,000,000	California Municipal Finance Authority Multiple Counties CDIAC Number: 2022-0313 Conduit revenue bond Multifamily Housing The Lakes Apartments Series B		Neg	(BC) Orrick Herrington (UW) Piper Sandler & Co		TIC: NIC: TYPE:
# 04-01-22	\$22,000,000	California Housing Finance Agency State of California CDIAC Number: 2022-0345 Conduit revenue bond Multifamily Housing Monroe Street Apartments Issue I		Neg PP	(BC) Orrick Herrington (PU) JP Morgan Chase Bank		TIC: NIC: TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Housing</u>					
# 04-01-22	\$7,609,035	California Housing Finance Agency State of California CDIAC Number: 2022-0346 Conduit revenue bond Multifamily Housing Monroe Street Apartments Issue I-T Federally Taxable		Neg PP	(BC) (PU) Orrick Herrington JP Morgan Chase Bank		TIC: NIC: TYPE:
# 04-07-22	\$55,000,000	California Municipal Finance Authority Multiple Counties CDIAC Number: 2022-0378 Conduit revenue note Multifamily Housing Cathedral Plaza Series A-1		Neg PP	(BC) (PU) Orrick Herrington Citibank NA		TIC: NIC: TYPE:
# 04-07-22	\$12,500,000	California Municipal Finance Authority Multiple Counties CDIAC Number: 2022-0379 Conduit revenue note Multifamily Housing Cathedral Plaza Series A-2 Federally Taxable		Neg PP	(BC) (PU) Orrick Herrington Citibank NA		TIC: NIC: TYPE:
# 04-15-22	\$11,404,000	California Municipal Finance Authority Multiple Counties CDIAC Number: 2022-0273 Conduit revenue note Multifamily Housing Canterbury Village Series A		Neg PP	(BC) (PU) Jones Hall Citibank NA		TIC: NIC: TYPE:
# 04-15-22	\$39,578,256	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2022-0277 Conduit revenue note Multifamily Housing Vintage at University Glen Series E		Neg PP	(BC) (PU) Orrick Herrington Citibank NA		TIC: NIC: TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Housing</u>					
# 04-27-22	\$23,090,000	Independent Cities Finance Authority Multiple Counties CDIAC Number: 2022-0419 Conduit revenue bond Single-Family Housing Mobile Home Parks (Rancho Feliz and Las Casitas de Sonoma) Federally Taxable Refunding		Neg	(BC) Gilmore & Bell (DC) Gilmore & Bell (UW) Newcomb Williams Fin Grp		TIC: NIC: TYPE:
<u>SOLD</u>		<u>Housing</u>					
# 07-25-18 08-21-2018	\$55,090,000	Santa Clara County Santa Clara CDIAC Number: 2022-0305 Certificates of participation/leases Multifamily Housing Valley Medical Center (VMC) Series A	NR	Comp PP	(BC) Orrick Herrington (DC) Hawkins Delafield (FA) KNN Public Finance (PU) Santa Clara Co FA (TR) The Bank of NY Mellon	11-15-22 Comb	TIC: 1.519 NIC: 1.618 TYPE:
09-10-21 09-10-2021	\$34,000,000	California Municipal Finance Authority Multiple Counties CDIAC Number: 2021-1712 Conduit revenue note Multifamily Housing Village at Santa Teresa Series A	NR	Neg PP	(BC) Orrick Herrington (PU) Citibank NA	11-01-52 Serial	TIC: NIC: TYPE: <u>VAR</u>
12-10-21 12-10-2021	\$4,000,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2021-1350 Conduit revenue bond Multifamily Housing Oroville Apts Series M	NR	Neg PP	(BC) Orrick Herrington (PU) JP Morgan Chase Bank	05-01-25 Term	TIC: NIC: TYPE: <u>VAR</u>
12-10-21 12-10-2021	\$1,900,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2021-1351 Conduit revenue bond Multifamily Housing Oroville Apts Series M-T Federally Taxable	NR	Neg PP	(BC) Orrick Herrington (PU) JP Morgan Chase Bank	05-01-25 Term	TIC: NIC: TYPE: <u>VAR</u>

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>Housing</u>					
12-10-21 12-10-2021	\$4,500,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2021-1352 Conduit revenue bond Multifamily Housing Willow Oaks Apts Series K	NR	Neg PP	(BC) (PU) Orrick Herrington JP Morgan Chase Bank	05-01-25 Term	TIC: NIC: TYPE: <u>VAR</u>
12-10-21 12-10-2021	\$1,000,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2021-1353 Conduit revenue bond Multifamily Housing Willow Oaks Apts Series K-T Federally Taxable	NR	Neg PP	(BC) (PU) Orrick Herrington JP Morgan Chase Bank	05-01-25 Term	TIC: NIC: TYPE: <u>VAR</u>
12-10-21 12-10-2021	\$4,500,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2021-1354 Conduit revenue bond Multifamily Housing Oroville Manor Apts Series N	NR	Neg PP	(BC) (PU) Orrick Herrington JP Morgan Chase Bank	05-01-25 Term	TIC: NIC: TYPE: <u>VAR</u>
12-10-21 12-10-2021	\$1,600,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2021-1355 Conduit revenue bond Multifamily Housing Oroville Manor Apts Series N-T Federally Taxable	NR	Neg PP	(BC) (PU) Orrick Herrington JP Morgan Chase Bank	05-01-25 Term	TIC: NIC: TYPE: <u>VAR</u>
12-10-21 12-10-2021	\$6,000,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2021-1356 Conduit revenue bond Multifamily Housing Spring Apts & Encino Apts Series L	NR	Neg PP	(BC) (PU) Orrick Herrington JP Morgan Chase Bank	05-01-25 Term	TIC: NIC: TYPE: <u>VAR</u>

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>Housing</u>					
12-10-21 12-10-2021	\$2,000,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2021-1357 Conduit revenue bond Multifamily Housing Spring Apts & Encino Apts Series L-T Federally Taxable	NR	Neg PP	(BC) (PU) Orrick Herrington JP Morgan Chase Bank	05-01-25 Term	TIC: NIC: TYPE: <u>VAR</u>
01-20-22 01-26-2022	\$13,370,000	Sacramento Housing Authority Sacramento CDIAC Number: 2021-2214 Conduit revenue bond Multifamily Housing Capitol Terrace & Edge Water Terrace Apts Issue B-1	M:Aaa	Neg	(BC) (FA) CSG Advisors (TR) U.S. Bank NA (UW) Wells Fargo Bank NA	08-01-54 Term	TIC: 2.739 NIC: 2.731 TYPE:
01-26-22 01-26-2022	\$19,569,759	Sacramento Housing Authority Sacramento CDIAC Number: 2021-2215 Conduit revenue note Multifamily Housing Capitol Terrace & Edge Water Terrace Apts Issue B-2	NR	Neg PP	(BC) (FA) CSG Advisors (PU) Wells Fargo Bank NA	08-01-25 Term	TIC: NIC: TYPE: <u>VAR</u>
01-27-22 01-27-2022	\$32,221,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2022-0051 Conduit revenue note Multifamily Housing Centennial Gardens Series A-1	NR	Neg PP	(BC) (PU) Berkadia Mortgage LLC (TR) Wilmington Trust	08-01-41 Term	TIC: NIC: TYPE: <u>VAR</u>
01-31-22 01-31-2022	\$31,483,880	San Diego Housing Authority San Diego CDIAC Number: 2022-0057 Conduit revenue note Multifamily Housing ShoreLINE Series B-1	NR	Neg PP	(BC) (FA) Ross Financial (PU) ZB, NA (TR) U.S. Bank NA	01-01-44 Term	TIC: NIC: TYPE: <u>VAR</u>

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>Housing</u>					
01-31-22 01-31-2022	\$24,549,911	San Diego Housing Authority San Diego CDIAC Number: 2022-0058 Conduit revenue note Multifamily Housing ShoreLINE Series B-2 Federally Taxable	NR	Neg PP	(BC) Orrick Herrington (FA) Ross Financial (PU) ZB, NA (TR) U.S. Bank NA	01-01-26 Term	TIC: NIC: TYPE: <u>VAR</u>
02-01-22 02-03-2022	\$14,922,526	California Municipal Finance Authority Multiple Counties CDIAC Number: 2021-2566 Conduit revenue bond Multifamily Housing Vista Sunrise II Series A-1	NR	Neg PP	(BC) Jones Hall (FA) Community Economic Inc (PU) Wells Fargo Bank NA	10-01-25 Term	TIC: NIC: TYPE: <u>VAR</u>
02-01-22 02-03-2022	\$5,691,868	California Municipal Finance Authority Multiple Counties CDIAC Number: 2021-2567 Conduit revenue bond Multifamily Housing Vista Sunrise II Series A-2 Federally Taxable	NR	Neg PP	(BC) Jones Hall (FA) Community Economic Inc (PU) Wells Fargo Bank NA	04-01-24 Term	TIC: NIC: TYPE: <u>VAR</u>
02-01-22 02-03-2022	\$33,844,262	California Municipal Finance Authority Multiple Counties CDIAC Number: 2022-0054 Conduit revenue note Multifamily Housing The Meridian Series A-1 & 2	NR	Neg PP	(BC) Jones Hall (FA) Miller Housing Advisor (PU) Citibank NA	12-01-52 Term	TIC: NIC: TYPE: <u>VAR</u>
02-01-22 02-03-2022	\$9,250,000	California Municipal Finance Authority Multiple Counties CDIAC Number: 2022-0055 Conduit revenue note Multifamily Housing The Meridian Series A-3 Federally Taxable	NR	Neg PP	(BC) Jones Hall (FA) Miller Housing Advisor (PU) Citibank NA	09-01-26 Term	TIC: NIC: TYPE: <u>VAR</u>

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>Housing</u>					
02-02-22 02-02-2022	\$15,413,241	California Municipal Finance Authority Multiple Counties CDIAC Number: 2021-2608 Conduit revenue note Multifamily Housing Huntington Beach Senior Housing Series A	NR	Neg PP	(BC) (PU) Orrick Herrington U.S. Bank NA	09-01-41 Term	TIC: NIC: TYPE: <u>VAR</u>
02-02-22 02-02-2022	\$8,388,958	California Municipal Finance Authority Multiple Counties CDIAC Number: 2021-2609 Conduit revenue note Multifamily Housing Huntington Beach Senior Housing Series A-T Federally Taxable	NR	Neg PP	(BC) (PU) Orrick Herrington U.S. Bank NA	02-01-26 Term	TIC: NIC: TYPE: <u>VAR</u>
02-02-22 02-02-2022	\$25,600,000	Los Angeles County Development Authority Los Angeles CDIAC Number: 2021-2660 Conduit revenue note Multifamily Housing Corazón del Valle II Apts Series C-1	NR	Neg PP	(BC) (FA) (PU) (TR) Kutak Rock CSG Advisors Wells Fargo Bank NA U.S. Bank NA	03-01-47 Term	TIC: NIC: TYPE: <u>VAR</u>
02-02-22 02-02-2022	\$10,700,000	Los Angeles County Development Authority Los Angeles CDIAC Number: 2021-2661 Conduit revenue note Multifamily Housing Corazón del Valle II Apts Series C-2 Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR) Kutak Rock CSG Advisors Wells Fargo Bank NA U.S. Bank NA	03-01-27 Term	TIC: NIC: TYPE: <u>VAR</u>
02-03-22 02-03-2022	\$15,300,000	California Municipal Finance Authority Multiple Counties CDIAC Number: 2021-2610 Conduit revenue note Multifamily Housing Rancho Las Bolsas Series A	NR	Neg PP	(BC) (PU) (TR) Orrick Herrington U.S. Bank NA U.S. Bank NA	09-01-41 Term	TIC: NIC: TYPE: <u>VAR</u>

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>Housing</u>					
02-03-22 02-03-2022	\$11,651,551	California Municipal Finance Authority Multiple Counties CDIAC Number: 2021-2611 Conduit revenue note Multifamily Housing Rancho Las Bolsas Series A-T Federally Taxable	NR	Neg PP	(BC) (PU) (TR) Orrick Herrington U.S. Bank NA U.S. Bank NA	02-01-26 Term	TIC: NIC: TYPE: <u>VAR</u>
02-03-22 02-10-2022	\$11,825,000	California Municipal Finance Authority Multiple Counties CDIAC Number: 2022-0093 Conduit revenue bond Multifamily Housing 26 Point 2 Apts (M-TEBS) Series A	M:Aaa	Neg	(BC) (DC) (TR) (UW) Quint & Thimmig Norris George & Ostrow Wilmington Trust OREC Securities LLC	03-01-40 Term	TIC: NIC: 2.650 TYPE:
02-03-22 02-03-2022	\$1,900,000	California Municipal Finance Authority Multiple Counties CDIAC Number: 2022-0109 Conduit revenue bond Multifamily Housing Hotel Fresno Apts Series A	NR	Neg PP	(BC) (PU) Orrick Herrington Bank of Hope	01-27-23 Term	TIC: 1.800 NIC: 1.800 TYPE:
02-04-22 02-04-2022	\$23,000,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2021-2606 Conduit revenue note Multifamily Housing Vista de la Sierra Series B	NR	Neg PP	(BC) (PU) Orrick Herrington Bank of America NA	06-01-41 Term	TIC: NIC: TYPE: <u>VAR</u>
02-04-22 02-04-2022	\$5,000,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2021-2607 Conduit revenue note Multifamily Housing Vista de la Sierra Series B-T Federally Taxable	NR	Neg PP	(BC) (PU) Orrick Herrington Bank of America NA	06-01-26 Term	TIC: NIC: TYPE: <u>VAR</u>

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>Housing</u>					
02-04-22 02-04-2022	\$23,043,032	Los Angeles Los Angeles CDIAC Number: 2021-2675 Conduit revenue bond Multifamily Housing Beacon Landing Apts Series I	NR	Neg PP	(BC) Kutak Rock (FA) CSG Advisors (PU) JP Morgan Chase Bank (TR) U.S. Bank NA	04-01-26 Term	TIC: NIC: TYPE: <u>VAR</u>
02-04-22 02-04-2022	\$436,271	Los Angeles Los Angeles CDIAC Number: 2021-2676 Conduit revenue bond Multifamily Housing Beacon Landing Apts Series I-2 Federally Taxable	NR	Neg PP	(BC) Kutak Rock (FA) CSG Advisors (PU) JP Morgan Chase Bank (TR) U.S. Bank NA	04-01-26 Term	TIC: NIC: TYPE: <u>VAR</u>
02-04-22 02-04-2022	\$18,000,000	Anaheim Housing Authority Orange CDIAC Number: 2021-2677 Conduit revenue note Multifamily Housing The Salvation Army Anaheim Center of Hope Apts Series A-1	NR	Neg PP	(BC) Stradling Yocca (FA) CSG Advisors (PU) Bank of America NA (TR) Wilmington Trust	02-01-25 Term	TIC: NIC: TYPE: <u>VAR</u>
02-04-22 02-04-2022	\$850,000	Anaheim Housing Authority Orange CDIAC Number: 2021-2678 Conduit revenue note Multifamily Housing The Salvation Army Anaheim Center of Hope Apartments Series A-2 Federally Taxable	NR	Neg PP	(BC) Stradling Yocca (FA) CSG Advisors (PU) Bank of America NA (TR) Wilmington Trust	02-01-25 Term	TIC: NIC: TYPE: <u>VAR</u>
02-04-22 02-04-2022	\$39,000,000	California Municipal Finance Authority Multiple Counties CDIAC Number: 2022-0022 Conduit revenue note Multifamily Housing Osgood Apartments Series A	NR	Neg PP	(BC) Orrick Herrington (PU) Citibank NA	09-01-55 Term	TIC: NIC: TYPE: <u>VAR</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>Housing</u>					
02-04-22 02-04-2022	\$15,750,000	California Municipal Finance Authority Multiple Counties CDIAC Number: 2022-0023 Conduit revenue bond Multifamily Housing Osgood Apts Series B-1 & B-2 Refunding	NR	Neg PP	(BC) (PU) (TR) Orrick Herrington Bonneville Affordable Hsg Wilmington Trust	12-01-52 Term	TIC: NIC: TYPE: <u>VAR</u>
02-04-22 02-04-2022	\$13,350,000	California Municipal Finance Authority Multiple Counties CDIAC Number: 2022-0024 Conduit revenue note Multifamily Housing Osgood Apartments Series A-T Federally Taxable	NR	Neg PP	(BC) (PU) Orrick Herrington Citibank NA	09-01-25 Term	TIC: NIC: TYPE: <u>VAR</u>
02-07-22 02-07-2022	\$52,121,195	California Municipal Finance Authority Multiple Counties CDIAC Number: 2021-2612 Conduit revenue note Multifamily Housing Somis Ranch Farmworker Hsg Comm Ser A-1 & A-2	NR	Neg PP	(BC) (PU) Orrick Herrington Bank of America NA	03-01-59 Term	TIC: NIC: TYPE: <u>VAR</u>
02-07-22 02-07-2022	\$16,075,688	California Municipal Finance Authority Multiple Counties CDIAC Number: 2021-2613 Conduit revenue note Multifamily Housing Somis Ranch Farmworker Hsg Comm Ser A-3 Federally Taxable	NR	Neg PP	(BC) (PU) Orrick Herrington Bank of America NA	08-01-26 Term	TIC: NIC: TYPE: <u>VAR</u>
02-08-22 02-08-2022	\$6,473,200	California Municipal Finance Authority Multiple Counties CDIAC Number: 2022-0110 Conduit revenue note Multifamily Housing 1304 El Camino Real Apts Series A	NR	Neg PP	(BC) (PU) Orrick Herrington Citibank NA	03-01-55 Term	TIC: NIC: TYPE: <u>VAR</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>Housing</u>					
02-09-22 02-09-2022	\$15,675,000	Los Angeles Los Angeles CDIAC Number: 2021-2616 Conduit revenue note Multifamily Housing Avalon 1355 Series A	NR	Neg PP	(BC) Kutak Rock (FA) CSG Advisors (PU) Bank of America NA (TR) U.S. Bank NA	02-01-44 Term	TIC: NIC: TYPE: <u>VAR</u>
02-10-22 02-17-2022	\$20,759,000	Los Angeles County Development Authority Los Angeles CDIAC Number: 2021-2589 Conduit revenue bond Multifamily Housing Long Beach Senior Housing Series A	M:Aaa/VMIG1	Neg	(BC) Hawkins Delafield (FA) PFM Financial Advisors (TR) US Bancorp (UW) Stifel Nicolaus & Co Inc	02-01-26 Term	TIC: NIC: TYPE: <u>VAR</u>
02-10-22 02-10-2022	\$14,000,000	Los Angeles Los Angeles CDIAC Number: 2021-2681 Conduit revenue bond Multifamily Housing Rousseau Residences Series E	NR	Neg PP	(BC) Kutak Rock (FA) CSG Advisors (PU) ZB, NA (TR) U.S. Bank NA	08-01-40 Term	TIC: NIC: TYPE: <u>VAR</u>
02-10-22 02-10-2022	\$15,000,000	Los Angeles Los Angeles CDIAC Number: 2021-2682 Conduit revenue bond Multifamily Housing Montesquieu Manor Series F	NR	Neg PP	(BC) Kutak Rock (FA) CSG Advisors (PU) ZB, NA (TR) U.S. Bank NA	08-01-40 Term	TIC: NIC: TYPE: <u>VAR</u>
02-10-22 02-10-2022	\$32,535,000	California Municipal Finance Authority Multiple Counties CDIAC Number: 2022-0042 Conduit revenue note Multifamily Housing Maison's Village Apts Series A	NR	Neg PP	(BC) Orrick Herrington (PU) Keybank Natl Assoc	09-01-41 Term	TIC: NIC: TYPE: <u>VAR</u>

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>Housing</u>					
02-10-22 02-10-2022	\$8,865,344	California Municipal Finance Authority Multiple Counties CDIAC Number: 2022-0094 Conduit revenue bond Multifamily Housing 26 Point 2 Apts Series B-1	NR	Neg PP	(BC) Quint & Thimmig (PU) ZB, NA (TR) Wilmington Trust	03-01-25 Term	TIC: NIC: TYPE: <u>VAR</u>
02-10-22 02-10-2022	\$6,185,219	California Municipal Finance Authority Multiple Counties CDIAC Number: 2022-0095 Conduit revenue bond Multifamily Housing 26 Point 2 Apartments Series B-2 Federally Taxable	NR	Neg PP	(BC) Quint & Thimmig (PU) ZB, NA (TR) Wilmington Trust	03-01-25 Term	TIC: NIC: TYPE: <u>VAR</u>
02-11-22 02-16-2022	\$9,934,000	California Public Finance Authority Multiple Counties CDIAC Number: 2022-0041 Conduit revenue bond Multifamily Housing Acme Family Apts Series A (M-TMBS) Federally Taxable State Taxable	M:Aaa	Neg	(BC) Orrick Herrington (TR) Wilmington Trust (UW) OREC Securities LLC	03-01-40 Term	TIC: NIC: TYPE: <u>Q</u> <u>3.15</u>
02-16-22 02-16-2022	\$16,692,427	Los Angeles Los Angeles CDIAC Number: 2021-2679 Conduit revenue note Multifamily Housing My Angel Apts Series H	NR	Neg PP	(BC) Kutak Rock (FA) CSG Advisors (PU) Comerica Bank (TR) U.S. Bank NA	03-01-41 Term	TIC: NIC: TYPE: <u>VAR</u>
02-16-22 02-16-2022	\$165,977	Los Angeles Los Angeles CDIAC Number: 2021-2680 Conduit revenue note Multifamily Housing My Angel Apts Series H-2 Federally Taxable	NR	Neg PP	(BC) Kutak Rock (FA) CSG Advisors (PU) Comerica Bank (TR) U.S. Bank NA	03-01-26 Term	TIC: NIC: TYPE: <u>VAR</u>

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>Housing</u>					
02-17-22 02-17-2022	\$23,744,207	California Municipal Finance Authority Multiple Counties CDIAC Number: 2021-2586 Conduit revenue bond Multifamily Housing (CHISPA) East Garrison Series A-1	NR	Neg PP	(BC) Jones Hall (FA) Community Economic Inc (PU) JP Morgan Chase Bank (TR) JP Morgan Chase Bank	02-15-45 Term	TIC: NIC: TYPE: <u>VAR</u>
02-17-22 02-17-2022	\$2,448,788	California Municipal Finance Authority Multiple Counties CDIAC Number: 2021-2587 Conduit revenue bond Multifamily Housing (CHISPA) East Garrison Series A-2 Federally Taxable	NR	Neg PP	(BC) Jones Hall (FA) Community Economic Inc (PU) JP Morgan Chase Bank (TR) JP Morgan Chase Bank	02-15-26 Term	TIC: NIC: TYPE: <u>VAR</u>
02-22-22 02-22-2022	\$2,622,000	California Public Finance Authority Multiple Counties CDIAC Number: 2021-0980 Conduit revenue note Multifamily Housing Towne Square Apts Series C-1	NR	Neg PP	(BC) Orrick Herrington (PU) Citibank NA	03-01-56 Term	TIC: NIC: TYPE: <u>VAR</u>
02-22-22 02-22-2022	\$11,378,000	California Public Finance Authority Multiple Counties CDIAC Number: 2021-0981 Conduit revenue note Multifamily Housing Towne Square Apts Series C-2	NR	Neg PP	(BC) Orrick Herrington (PU) Citibank NA	03-01-26 Term	TIC: NIC: TYPE: <u>VAR</u>
02-23-22 02-23-2022	\$56,000,000	Los Angeles Los Angeles CDIAC Number: 2021-2673 Conduit revenue note Multifamily Housing Santa Monica & Vermont Apts Series B-1	NR	Neg PP	(BC) Kutak Rock (FA) CSG Advisors (PU) Bank of America NA (TR) U.S. Bank NA	11-01-42 Term	TIC: NIC: TYPE: <u>VAR</u>

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>Housing</u>					
02-23-22 02-23-2022	\$12,853,767	Los Angeles Los Angeles CDIAC Number: 2021-2674 Conduit revenue note Multifamily Housing Santa Monica & Vermont Apts Series B-2 Federally Taxable	NR	Neg PP	(BC) Kutak Rock (FA) CSG Advisors (PU) Bank of America NA (TR) U.S. Bank NA	11-01-26 Term	TIC: NIC: TYPE: <u>VAR</u>
# 02-23-22 02-25-2022	\$129,035,000	California Municipal Finance Authority Multiple Counties CDIAC Number: 2022-0266 Conduit revenue bond Multifamily Housing Integrity Housing Portfolio Series A-1	NR	Neg PP	(BC) Orrick Herrington (PA) Piper Sandler & Co (PU) Franklin Templeton Funds (TR) Wilmington Trust	12-01-37 Serial	TIC: NIC: TYPE: <u>Q</u> <u>4.25</u>
# 02-23-22 02-25-2022	\$3,105,000	California Municipal Finance Authority Multiple Counties CDIAC Number: 2022-0267 Conduit revenue bond Multifamily Housing Integrity Housing Portfolio Series A-2 Federally Taxable	NR	Neg PP	(BC) Orrick Herrington (PA) Piper Sandler & Co (PU) Franklin Templeton Funds (TR) Wilmington Trust	12-01-32 Serial	TIC: NIC: TYPE: <u>Q</u> <u>6.25</u>
# 02-23-22 02-25-2022	\$7,000,000	California Municipal Finance Authority Multiple Counties CDIAC Number: 2022-0268 Conduit revenue bond Multifamily Housing Integrity Housing Portfolio Series B	NR	Neg PP	(BC) Orrick Herrington (PA) Piper Sandler & Co (PU) Ascenda Capital LLC (TR) Wilmington Trust	12-01-62 Serial	TIC: NIC: TYPE: <u>Q</u> <u>10.00</u>
02-24-22 02-24-2022	\$17,974,656	Los Angeles Los Angeles CDIAC Number: 2021-2666 Conduit revenue note Multifamily Housing Central Apts Series C	NR	Neg PP	(BC) Kutak Rock (FA) CSG Advisors (PU) Bank of America NA (TR) U.S. Bank NA	09-01-55 Term	TIC: NIC: TYPE: <u>VAR</u>

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>Housing</u>					
02-25-22 02-25-2022	\$14,971,234	Los Angeles County Development Authority Los Angeles CDIAC Number: 2021-2590 Conduit revenue note Multifamily Housing Ramona Metro Point Series B	NR	Neg PP	(BC) Hawkins Delafield (FA) PFM Financial Advisors (PU) EW Services Inc (TR) US Bancorp	09-01-54 Term	TIC: NIC: TYPE: <u>VAR</u>
02-25-22 02-25-2022	\$13,855,452	Los Angeles Los Angeles CDIAC Number: 2021-2662 Conduit revenue note Multifamily Housing The Journey Apts Series G-1	NR	Neg PP	(BC) Kutak Rock (FA) CSG Advisors (PU) Bank of America NA (TR) U.S. Bank NA	03-01-46 Term	TIC: NIC: TYPE: <u>VAR</u>
02-25-22 02-25-2022	\$2,351,296	Los Angeles Los Angeles CDIAC Number: 2021-2663 Conduit revenue note Multifamily Housing The Journey Apts Series G-2 Federally Taxable	NR	Neg PP	(BC) Kutak Rock (FA) CSG Advisors (PU) Bank of America NA (TR) U.S. Bank NA	03-01-26 Term	TIC: NIC: TYPE: <u>VAR</u>
02-28-22 02-28-2022	\$9,512,000	California Housing Finance Agency State of California CDIAC Number: 2022-0089 Conduit revenue bond Multifamily Housing Heritage Park Issue H	NR	Neg PP	(BC) Orrick Herrington (PU) JP Morgan Chase Bank (TR) U.S. Bank NA	02-28-27 Term	TIC: NIC: TYPE: <u>VAR</u>
02-28-22 02-28-2022	\$6,176,033	California Housing Finance Agency State of California CDIAC Number: 2022-0090 Conduit revenue bond Multifamily Housing Heritage Park Issue H-T Federally Taxable	NR	Neg PP	(BC) Orrick Herrington (PU) JP Morgan Chase Bank (TR) U.S. Bank NA	02-28-27 Term	TIC: NIC: TYPE: <u>VAR</u>

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Hospital and Health Care Facilities</u>					
# 03-21-22	\$168,540,000	California Public Finance Authority Multiple Counties CDIAC Number: 2022-0399 Conduit revenue bond Other, multiple health care purposes Hoag Memorial Hospital Presbyterian Series A		Neg	(BC) Stradling Yocca (FA) Kaufman Hall (UW) JP Morgan Securities		TIC: NIC: TYPE:
04-01-22	\$24,000,000	California Enterprise Development Authority Sacramento CDIAC Number: 2022-0178 Conduit revenue bond Other, Multiple Health Care Purposes (Equipment, etc.) Indian Health Center of Santa Clara Valley		Neg PP	(BC) Kutak Rock (PU) First Republic Bank		TIC: NIC: TYPE:
# 04-03-22	\$41,000,000	Whittier Los Angeles CDIAC Number: 2022-0355 Conduit revenue bond Health Care Facilities PIH Health Series A Refunding		Neg PP	(BC) Orrick Herrington (FA) Kaufman Hall (PU) Banc of America Pub Cap		TIC: NIC: TYPE:
# 04-04-22	\$90,000,000	California Public Finance Authority Multiple Counties CDIAC Number: 2022-0400 Conduit revenue bond Other, multiple health care purposes Hoag Memorial Hospital Presbyterian Series B-1		Neg	(BC) Stradling Yocca (FA) Kaufman Hall (UW) JP Morgan Securities		TIC: NIC: TYPE:
# 04-05-22	\$90,000,000	California Public Finance Authority Multiple Counties CDIAC Number: 2022-0401 Conduit revenue bond Other, multiple health care purposes Hoag Memorial Hospital Presbyterian Series B-2		Neg	(BC) Stradling Yocca (FA) Kaufman Hall (UW) JP Morgan Securities		TIC: NIC: TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Hospital and Health Care Facilities</u>					
# 04-06-22	\$9,000,000	San Gorgonio Memorial Healthcare District Riverside CDIAC Number: 2022-0323 Revenue bond Hospital Hospital Federally Taxable		Neg PP	(BC) Quint & Thimmig (FA) G L Hicks Financial (PU) Siemens Financial Service		TIC: NIC: TYPE:
05-30-22	\$442,000,000	California Health Facilities Financing Authority State of California CDIAC Number: 2021-0607 Conduit revenue bond Hospital Lucile Salter Packard Children's Hosp Series A (Forward Delivery) Refunding		Neg	(BC) Orrick Herrington (DC) Norton Rose Fulbright (UW) Morgan Stanley		TIC: NIC: TYPE:
10-04-22	\$36,500,000	California Public Finance Authority Multiple Counties CDIAC Number: 2021-1745 Conduit revenue bond Health Care Facilities O'Connor Woods (Forward Delivery) Refunding		Neg	(BC) Orrick Herrington (DC) Foley & Lardner (UW) Cain Brothers a division		TIC: NIC: TYPE:
<u>SOLD</u>		<u>Hospital and Health Care Facilities</u>					
02-01-22 02-24-2022	\$11,040,000	California Enterprise Development Authority Sacramento CDIAC Number: 2022-0212 Conduit revenue bond Health Care Facilities Neighborhood Healthcare	NR	Neg PP	(BC) Kutak Rock (PU) CN Financing Inc	03-01-37 Term	TIC: 3.193 NIC: TYPE:
02-02-22 02-16-2022	\$29,030,000	California Public Finance Authority Multiple Counties CDIAC Number: 2022-0114 Conduit revenue bond Health Care Facilities Mt San Antonio Gardens Series A	F:BBB-	Neg	(BC) Orrick Herrington (DC) Chapman & Cutler LLP (TR) The Bank of NY Mellon (UW) BC Ziegler & Co	11-15-56 Comb	TIC: 3.645 NIC: 3.777 TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>Hospital and Health Care Facilities</u>					
02-02-22 02-16-2022	\$6,000,000	California Public Finance Authority Multiple Counties CDIAC Number: 2022-0115 Conduit revenue bond Health Care Facilities Mt San Antonio Gardens Series B-1	F:BBB-	Neg	(BC) Orrick Herrington (DC) Chapman & Cutler LLP (TR) The Bank of NY Mellon (UW) BC Ziegler & Co	11-15-27 Term	TIC: 3.645 NIC: 3.777 TYPE:
02-02-22 02-16-2022	\$8,750,000	California Public Finance Authority Multiple Counties CDIAC Number: 2022-0116 Conduit revenue bond Health Care Facilities Mt San Antonio Gardens Series B-2	F:BBB-	Neg	(BC) Orrick Herrington (DC) Chapman & Cutler LLP (TR) The Bank of NY Mellon (UW) BC Ziegler & Co	11-15-26 Term	TIC: 3.645 NIC: 3.777 TYPE:
02-03-22 02-17-2022	\$23,550,000	California Municipal Finance Authority Multiple Counties CDIAC Number: 2022-0007 Conduit revenue bond Health Care Facilities The Redwoods A Community of Seniors Federally Taxable Refunding	S:AA-	Neg	(BC) Orrick Herrington (DC) Chapman & Cutler LLP (TR) The Bank of NY Mellon (UW) BC Ziegler & Co	11-15-36 Comb	TIC: 3.077 NIC: 3.078 TYPE:
03-01-22 03-11-0022	\$5,570,000	California Enterprise Development Authority Sacramento CDIAC Number: 2022-0044 Conduit revenue bond Health Care Facilities Community Health Systems Inc	NR	Neg PP	(BC) Kutak Rock (PU) CN Financing Inc	03-01-47 Term	TIC: 3.106 NIC: TYPE:
<u>PROPOSED</u>		<u>Capital Improvements and Public Works</u>					
# 02-24-22	\$42,000,000	El Toro Water District Financing Authority Orange CDIAC Number: 2022-0275 Public lease revenue bond Multiple capital improvements, public works Water and Wastewater Systems Series A Refunding		Neg	(BC) Stradling Yocca (FA) NHA Advisors (UW) BofA Securities		TIC: NIC: TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Capital Improvements and Public Works</u>					
# 02-24-22	\$42,000,000	El Toro Water District Orange CDIAC Number: 2022-0276 Certificates of participation/leases Multiple capital improvements, public works Water and Wastewater Systems Series A		Neg PP	(BC) (FA) (PU) Stradling Yocca NHA Advisors El Toro WDEA		TIC: NIC: TYPE:
# 03-09-22	\$2,750,000	Maywood Los Angeles CDIAC Number: 2022-0293 Certificates of participation/leases Street Construction and Improvements Series A Refunding		Neg PP	(BC) (FA) (PU) Norton Rose Fulbright Kosmont Transactions Serv First Foundation Public F		TIC: NIC: TYPE:
# 03-10-22	\$887,000	Malaga County Water District Fresno CDIAC Number: 2022-0380 Public enterprise revenue bond Multiple capital improvements, public works Water Systems Refunding		Neg PP	(BC) (FA) (PU) Costanzo & Associates Brandis Tallman LLC First Foundation Public F		TIC: NIC: TYPE:
03-15-22	\$7,600,000	Kirkwood Meadows Public Utility District Multiple Counties CDIAC Number: 2021-2034 Loan from a bank or other institution Wastewater Collection, Treatment Wastewater Systems		Neg PP	(BC) (PU) Jones Hall CoBank ACB		TIC: NIC: TYPE:
03-15-22	\$8,000,000	Bodega Bay Public Utility District Sonoma CDIAC Number: 2022-0154 Certificates of participation/leases Multiple Capital Improvements, Public Works Capital Improvements Refunding		Neg	(BC) (FA) (UW) Jones Hall Bartle Wells Brandis Tallman LLC		TIC: NIC: TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Capital Improvements and Public Works</u>					
03-15-22	\$11,600,000	Woodbridge Irrigation District San Joaquin CDIAC Number: 2022-0230 Public enterprise revenue bond Water Supply, Storage, Distribution Water Systems Refunding		Comp	(BC) Quint & Thimmig (DC) Quint & Thimmig (FA) Wulff Hansen & Co		TIC: NIC: TYPE:
# 03-16-22	\$541,975,000	Los Angeles Department of Airports Los Angeles CDIAC Number: 2022-0259 Public enterprise revenue bond Airport Series A Federally Taxable Refunding		Neg	(BC) Kutak Rock (DC) Kutak Rock (FA) Frasca & Associates (UW) BofA Securities		TIC: NIC: TYPE:
03-17-22	\$10,000,000	Diablo Water District Contra Costa CDIAC Number: 2022-0113 Certificates of participation/leases Water Supply, Storage, Distribution Water Facilities Refunding		Neg	(BC) Jones Hall (DC) Jones Hall (FA) Urban Futures (UW) Brandis Tallman LLC		TIC: NIC: TYPE:
03-17-22	\$360,225,000	Los Angeles Los Angeles CDIAC Number: 2022-0258 Public enterprise revenue bond Wastewater Collection, Treatment Wastewater System Series C Refunding		Neg	(BC) Nixon Peabody (DC) Kutak Rock (FA) Public Resources Adv Gp (UW) Morgan Stanley		TIC: NIC: TYPE:
03-21-22	\$100,000,000	Los Angeles County Sanitation Districts Financing Authority Los Angeles CDIAC Number: 2022-0227 Public enterprise revenue bond Wastewater Collection, Treatment SRF Loans Refunding Series A (Green Bonds) Refunding		Neg	(BC) Orrick Herrington (DC) Stradling Yocca (FA) Montague DeRose (UW) BofA Securities		TIC: NIC: TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Capital Improvements and Public Works</u>					
03-21-22	\$8,640,000	Los Angeles County Sanitation District No 1 Los Angeles CDIAC Number: 2022-0236 Public enterprise revenue bond Wastewater Collection, Treatment SRF Loans Refunding Series A (Green Bonds)		Neg PP	(BC) Orrick Herrington (DC) Stradling Yocca (FA) Montague DeRose (PU) Los Angeles Co SanDF		TIC: NIC: TYPE:
03-21-22	\$12,980,000	Los Angeles County Sanitation District No 2 Los Angeles CDIAC Number: 2022-0237 Public enterprise revenue bond Wastewater Collection, Treatment SRF Loans Refunding Series A (Green Bonds)		Neg PP	(BC) Orrick Herrington (DC) Stradling Yocca (FA) Montague DeRose (PU) Los Angeles Co SanDF		TIC: NIC: TYPE:
03-21-22	\$10,650,000	Los Angeles County Sanitation District No 3 Los Angeles CDIAC Number: 2022-0239 Public enterprise revenue bond Wastewater Collection, Treatment SRF Loans Refunding Series A (Green Bonds)		Neg PP	(BC) Orrick Herrington (DC) Stradling Yocca (FA) Montague DeRose (PU) Los Angeles Co SanDF		TIC: NIC: TYPE:
03-21-22	\$15,470,000	Los Angeles County Sanitation District No 5 Los Angeles CDIAC Number: 2022-0240 Public enterprise revenue bond Wastewater Collection, Treatment SRF Loans Refunding Series A (Green Bonds)		Neg PP	(BC) Orrick Herrington (DC) Stradling Yocca (FA) Montague DeRose (PU) Los Angeles Co SanDF		TIC: NIC: TYPE:
03-21-22	\$3,580,000	Los Angeles County Sanitation District No 8 Los Angeles CDIAC Number: 2022-0241 Public enterprise revenue bond Wastewater Collection, Treatment SRF Loans Refunding Series A (Green Bonds)		Neg PP	(BC) Orrick Herrington (DC) Stradling Yocca (FA) Montague DeRose (PU) Los Angeles Co SanDF		TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Capital Improvements and Public Works</u>					
03-21-22	\$11,240,000	Los Angeles County Sanitation District No 15 Los Angeles CDIAC Number: 2022-0242 Public enterprise revenue bond Wastewater Collection, Treatment SRF Loans Refunding Series A (Green Bonds)		Neg PP	(BC) Orrick Herrington (DC) Stradling Yocca (FA) Montague DeRose (PU) Los Angeles Co SanDF		TIC: NIC: TYPE:
03-21-22	\$6,800,000	Los Angeles County Sanitation District No 16 Los Angeles CDIAC Number: 2022-0243 Public enterprise revenue bond Wastewater Collection, Treatment SRF Loans Refunding Series A (Green Bonds)		Neg PP	(BC) Orrick Herrington (DC) Stradling Yocca (FA) Montague DeRose (PU) Los Angeles Co SanDF		TIC: NIC: TYPE:
03-21-22	\$870,000	Los Angeles County Sanitation District No 17 Los Angeles CDIAC Number: 2022-0244 Public enterprise revenue bond Wastewater Collection, Treatment SRF Loans Refunding Series A (Green Bonds)		Neg PP	(BC) Orrick Herrington (DC) Stradling Yocca (FA) Montague DeRose (PU) Los Angeles Co SanDF		TIC: NIC: TYPE:
03-21-22	\$7,220,000	Los Angeles County Sanitation District No 18 Los Angeles CDIAC Number: 2022-0245 Public enterprise revenue bond Wastewater Collection, Treatment SRF Loans Refunding Series A (Green Bonds)		Neg PP	(BC) Orrick Herrington (DC) Stradling Yocca (FA) Montague DeRose (PU) Los Angeles Co SanDF		TIC: NIC: TYPE:
03-21-22	\$2,270,000	Los Angeles County Sanitation District No 19 Los Angeles CDIAC Number: 2022-0246 Public enterprise revenue bond Wastewater Collection, Treatment SRF Loans Refunding Series A (Green Bonds)		Neg PP	(BC) Orrick Herrington (DC) Stradling Yocca (FA) Montague DeRose (PU) Los Angeles Co SanDF		TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Capital Improvements and Public Works</u>					
03-21-22	\$9,000,000	Los Angeles County Sanitation District No 21 Los Angeles CDIAC Number: 2022-0247 Public enterprise revenue bond Wastewater Collection, Treatment SRF Loans Refunding Series A (Green Bonds)		Neg PP	(BC) Orrick Herrington (DC) Stradling Yocca (FA) Montague DeRose (PU) Los Angeles Co SanDF		TIC: NIC: TYPE:
03-21-22	\$7,410,000	Los Angeles County Sanitation District No 22 Los Angeles CDIAC Number: 2022-0248 Public enterprise revenue bond Wastewater Collection, Treatment SRF Loans Refunding Series A (Green Bonds)		Neg PP	(BC) Orrick Herrington (DC) Stradling Yocca (FA) Montague DeRose (PU) Los Angeles Co SanDF		TIC: NIC: TYPE:
03-21-22	\$200,000	Los Angeles County Sanitation District No 23 Los Angeles CDIAC Number: 2022-0249 Public enterprise revenue bond Wastewater Collection, Treatment SRF Loans Refunding Series A (Green Bonds)		Neg PP	(BC) Orrick Herrington (DC) Stradling Yocca (FA) Montague DeRose (PU) Los Angeles Co SanDF		TIC: NIC: TYPE:
03-21-22	\$280,000	Los Angeles County Sanitation District No 28 Los Angeles CDIAC Number: 2022-0250 Public enterprise revenue bond Wastewater Collection, Treatment SRF Loans Refunding Series A (Green Bonds)		Neg PP	(BC) Orrick Herrington (DC) Stradling Yocca (FA) Montague DeRose (PU) Los Angeles Co SanDF		TIC: NIC: TYPE:
03-21-22	\$330,000	Los Angeles County Sanitation District No 29 Los Angeles CDIAC Number: 2022-0251 Public enterprise revenue bond Wastewater Collection, Treatment SRF Loans Refunding Series A (Green Bonds)		Neg PP	(BC) Orrick Herrington (DC) Stradling Yocca (FA) Montague DeRose (PU) Los Angeles Co SanDF		TIC: NIC: TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Capital Improvements and Public Works</u>					
# 03-21-22	\$3,060,000	Los Angeles County South Bay Cities Sanitation District Los Angeles CDIAC Number: 2022-0252 Public enterprise revenue bond Wastewater Collection, Treatment SRF Loans Refunding Series A (Green Bonds)		Neg PP	(BC) Orrick Herrington (DC) Stradling Yocca (FA) Montague DeRose (PU) Los Angeles Co SanDF		TIC: NIC: TYPE:
# 03-22-22	\$28,745,000	Los Angeles County Development Authority Los Angeles CDIAC Number: 2022-0260 Revenue bond Other Capital Improvements, Public Works Capital Improvements Refunding		Neg	(BC) Hawkins Delafield (DC) Orrick Herrington (FA) KNN Public Finance (UW) Wells Fargo Bank NA		TIC: NIC: TYPE:
# 03-22-22	\$59,785,000	Alameda County Water District Alameda CDIAC Number: 2022-0347 Public enterprise revenue bond Water Supply, Storage, Distribution Water Systems		Comp PP	(BC) Stradling Yocca (FA) PFM Financial Advisors (PU) Alameda County Wtr Dis FA		TIC: NIC: TYPE:
# 03-22-22	\$59,785,000	Alameda County Water District Financing Authority Alameda CDIAC Number: 2022-0356 Public lease revenue bond Water Supply, Storage, Distribution Water System Refunding		Comp	(BC) Stradling Yocca (FA) PFM Financial Advisors		TIC: NIC: TYPE:
# 03-23-22	\$280,455,000	California State Public Works Board State of California CDIAC Number: 2022-0358 Public lease revenue bond Public Building Mary D. Nichols Campus Series D (Green Bonds)		Comp	(BC) Stradling Yocca (DC) Squire Patton Boggs (FA) KNN Public Finance		TIC: NIC: TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Capital Improvements and Public Works</u>					
# 03-24-22	\$15,750,000	Upland Public Financing Authority San Bernardino CDIAC Number: 2022-0411 Revenue bond Water Supply, Storage, Distribution Water Systems		Neg PP	(BC) Best Best & Krieger (FA) Urban Futures (PA) Kutak Rock (PU) Dorsey & Whitney		TIC: NIC: TYPE:
# 03-24-22	\$15,750,000	Upland San Bernardino CDIAC Number: 2022-0412 Public enterprise revenue bond Water Supply, Storage, Distribution Water Systems		Neg PP	(BC) Best Best & Krieger (FA) Urban Futures (PU) Upland PFA		TIC: NIC: TYPE:
# 03-25-22	\$13,830,000	Sanger Fresno CDIAC Number: 2022-0294 Public enterprise revenue bond Wastewater Collection, Treatment Wastewater Systems Series A Federally Taxable Refunding		Neg PP	(BC) Stradling Yocca (FA) Urban Futures (PU) First Foundation Public F		TIC: NIC: TYPE:
# 03-25-22	\$7,820,000	Eastern Municipal Water District CFD No 2019-83 Riverside CDIAC Number: 2022-0295 Limited tax obligation bond Multiple Capital Improvements, Public Works Winchester Ridge		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Fieldman Rolapp (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
# 03-25-22	\$4,660,000	Riverside CFD No 2015-2 Riverside CDIAC Number: 2022-0296 Limited tax obligation bond Multiple Capital Improvements, Public Works Pomelo		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) CSG Advisors (UW) Raymond James		TIC: NIC: TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Capital Improvements and Public Works</u>					
# 03-25-22	\$4,000,000	Poway Unified School District CFD No 10 San Diego CDIAC Number: 2022-0329 Limited tax obligation bond Street Construction and Improvements IA D CFD No 10 Series B (Taxable) Federally Taxable		Neg PP	(BC) (FA) (PU) Chapman & Cutler LLP Fieldman Rolapp Poway USD PFA		TIC: NIC: TYPE:
# 03-25-22	\$8,000,000	Poway Unified School District CFD No 11 San Diego CDIAC Number: 2022-0331 Limited tax obligation bond Street Construction and Improvements IA A CFD No 11 Series B (Taxable) Federally Taxable		Neg PP	(BC) (FA) (PU) Chapman & Cutler LLP Fieldman Rolapp Poway USD PFA		TIC: NIC: TYPE:
# 03-25-22	\$4,000,000	Poway Unified School District CFD No 10 San Diego CDIAC Number: 2022-0342 Limited tax obligation bond Street Construction and Improvements IA E CFD No 10 Series B (Taxable) Federally Taxable		Neg PP	(BC) (FA) (PU) Chapman & Cutler LLP Fieldman Rolapp Poway USD PFA		TIC: NIC: TYPE:
# 03-29-22	\$50,000,000	Anaheim Housing and Public Improvements Authority Orange CDIAC Number: 2022-0300 Revenue bond Water Supply, Storage, Distribution Water System Project Series A		Neg	(BC) (DC) (FA) (UW) Norton Rose Fulbright Norton Rose Fulbright PFM Financial Advisors JP Morgan Securities		TIC: NIC: TYPE:
# 03-29-22	\$162,000,000	Anaheim Housing and Public Improvements Authority Orange CDIAC Number: 2022-0301 Public enterprise revenue bond Water Supply, Storage, Distribution Water System Series B (Taxable) Federally Taxable Refunding		Neg	(BC) (DC) (FA) (UW) Norton Rose Fulbright Norton Rose Fulbright PFM Financial Advisors JP Morgan Securities		TIC: NIC: TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Capital Improvements and Public Works</u>					
# 03-29-22	\$50,000,000	Anaheim Orange CDIAC Number: 2022-0306 Certificates of participation/leases Water Supply, Storage, Distribution Water System Project Series A		Neg PP	(BC) Norton Rose Fulbright (DC) Norton Rose Fulbright (FA) PFM Financial Advisors (PU) Anaheim Hsg & Imp		TIC: NIC: TYPE:
# 03-29-22	\$162,000,000	Anaheim Orange CDIAC Number: 2022-0307 Certificates of participation/leases Water Supply, Storage, Distribution Water System Series B (Taxable) Federally Taxable		Neg PP	(BC) Norton Rose Fulbright (DC) Norton Rose Fulbright (FA) PFM Financial Advisors (PU) Anaheim Hsg & Imp		TIC: NIC: TYPE:
03-30-22	\$67,000,000	California Infrastructure & Economic Development Bank State of California CDIAC Number: 2021-2185 Conduit revenue bond Multiple capital improvements, public works The Colburn School		Neg	(BC) Orrick Herrington (FA) BLX Group (UW) Wells Fargo Bank NA		TIC: NIC: TYPE:
03-30-22	\$360,000,000	Los Angeles Department of Water and Power Los Angeles CDIAC Number: 2022-0213 Public enterprise revenue bond Power Generation/Transmission Power System Series B		Neg	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (UW) Goldman Sachs		TIC: NIC: TYPE:
# 03-30-22	\$52,000,000	Los Angeles County Regional Financing Authority Los Angeles CDIAC Number: 2022-0338 Public lease revenue bond Other Capital Improvements, Public Works Vermont Manchest Social Services Project (Taxable) Refunding		Neg	(BC) Hawkins Delafield (DC) Hawkins Delafield (FA) Public Resources Adv Gp (UW) BofA Securities		TIC: NIC: TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Capital Improvements and Public Works</u>					
# 03-30-22	\$52,000,000	Los Angeles County Los Angeles CDIAC Number: 2022-0339 Certificates of participation/leases Other Capital Improvements, Public Works Vermont Manchest Social Services Project (Taxable)		Neg PP	(BC) Hawkins Delafield (DC) Hawkins Delafield (FA) Public Resources Adv Gp (PU) Los Angeles Co Reg FA	TIC: NIC: TYPE:	
# 03-31-22	\$120,000,000	Chino Basin Regional Financing Authority San Bernardino CDIAC Number: 2022-0334 Loan from a bank or other institution Water Supply, Storage, Distribution Water Infrastructure and Innovation Act (Taxable) Federally Taxable		Neg PP	(BC) Stradling Yocca (FA) PFM Financial Advisors (PU) Environmental Protection	TIC: NIC: TYPE:	
# 03-31-22	\$120,000,000	Inland Empire Utilities Agency San Bernardino CDIAC Number: 2022-0335 Certificates of participation/leases Water Supply, Storage, Distribution Water Infrastructure and Innovation Act (Taxable) Federally Taxable		Neg PP	(BC) Stradling Yocca (FA) PFM Financial Advisors (PU) Chino Basin Reg FA	TIC: NIC: TYPE:	
# 03-31-22	\$100,000,000	San Diego County Regional Transportation Commission San Diego CDIAC Number: 2022-0336 Loan from a bank or other institution Street Construction and Improvements Limited Tax Bonds Series I		Neg PP	(BRC) Stradling Yocca (FA) PFM Financial Advisors (PU) U.S. Bank NA	TIC: NIC: TYPE:	
+ 04-01-22	\$35,000,000	Lodi Public Financing Authority San Joaquin CDIAC Number: 2022-0033 Public lease revenue bond Multiple Capital Improvements, Public Works Animal Shelter Refunding		Neg	(BC) Jones Hall (DC) Jones Hall (FA) Fieldman Rolapp (UW) Piper Sandler & Co	TIC: NIC: TYPE:	

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Capital Improvements and Public Works</u>					
04-05-22	\$111,205,000	Los Angeles Los Angeles CDIAC Number: 2022-0256 Public enterprise revenue bond Wastewater Collection, Treatment Wastewater System Series A (Green Bonds)		Neg	(BC) Nixon Peabody (DC) Kutak Rock (FA) Public Resources Adv Gp (UW) Morgan Stanley		TIC: NIC: TYPE:
04-05-22	\$70,260,000	Los Angeles Los Angeles CDIAC Number: 2022-0257 Public enterprise revenue bond Wastewater Collection, Treatment Wastewater System Series B Federally Taxable		Neg	(BC) Nixon Peabody (DC) Kutak Rock (FA) Public Resources Adv Gp (UW) Morgan Stanley		TIC: NIC: TYPE:
# 04-05-22	\$21,885,000	South San Francisco CFD No 2021-01 San Francisco CDIAC Number: 2022-0310 Limited tax obligation bond Multiple Capital Improvements, Public Works CFD No 2021-01		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) KNN Public Finance (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
# 04-07-22	\$175,000,000	San Jose Santa Clara CDIAC Number: 2022-0359 Certificates of participation/leases Public Building Convention Center Refunding Project (Taxable) Federally Taxable		Neg PP	(BC) Jones Hall (DC) Jones Hall (FA) Public Resources Adv Gp (PU) San Jose FA		TIC: NIC: TYPE:
# 04-09-22	\$9,190,000	Ukiah Public Financing Authority Mendocino CDIAC Number: 2022-0377 Public enterprise revenue bond Power Generation/Transmission Electric Systems		Neg	(BC) Jones Hall (DC) Jones Hall (FA) NHA Advisors (UW) RBC Capital Mkts LLC		TIC: NIC: TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Capital Improvements and Public Works</u>					
# 04-11-22	\$9,190,000	Ukiah Mendocino CDIAC Number: 2022-0402 Certificates of participation/leases Power Generation/Transmission Capital Projects		Neg	(BC) Jones Hall (DC) Jones Hall (FA) NHA Advisors (UW) RBC Capital Mkts LLC	TIC: NIC: TYPE:	
04-12-22	\$30,000,000	Cosumnes Community Services District Sacramento CDIAC Number: 2022-0157 Certificates of participation/leases Parks, Open Space Parks, Open Space		Neg	(BC) Best Best & Krieger (DC) Best Best & Krieger (FA) Urban Futures (UW) Piper Sandler & Co	TIC: NIC: TYPE:	
# 04-13-22	\$175,000,000	San Jose Financing Authority Santa Clara CDIAC Number: 2022-0414 Public lease revenue bond Multiple Capital Improvements, Public Works Convention Center Refunding Project (Taxable) Federally Taxable Refunding		Neg	(BC) Jones Hall (DC) Jones Hall (FA) Public Resources Adv Gp (UW) Stifel Nicolaus & Co Inc	TIC: NIC: TYPE:	
# 04-14-22	\$100,000,000	Anaheim Housing and Public Improvements Authority Orange CDIAC Number: 2022-0302 Revenue bond Power Generation/Transmission Electric Systems Series A and Series B		Neg	(BC) Norton Rose Fulbright (DC) Norton Rose Fulbright (FA) PFM Financial Advisors (UW) Wells Fargo Sec	TIC: NIC: TYPE:	
# 04-14-22	\$395,000,000	Anaheim Housing and Public Improvements Authority Orange CDIAC Number: 2022-0303 Revenue bond Power Generation/Transmission Electric Systems Series C (Taxable) Federally Taxable Refunding		Neg	(BC) Norton Rose Fulbright (DC) Norton Rose Fulbright (FA) PFM Financial Advisors (UW) Wells Fargo Sec	TIC: NIC: TYPE:	

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Capital Improvements and Public Works</u>					
# 04-14-22	\$100,000,000	Anaheim Orange CDIAC Number: 2022-0308 Certificates of participation/leases Power Generation/Transmission Electric Systems Series A and Series B		Neg PP	(BC) Norton Rose Fulbright (DC) Norton Rose Fulbright (FA) PFM Financial Advisors (PU) Anaheim Hsg & Imp		TIC: NIC: TYPE:
# 04-14-22	\$395,000,000	Anaheim Orange CDIAC Number: 2022-0309 Certificates of participation/leases Power Generation/Transmission Electric Systems Series C (Taxable) Federally Taxable		Neg PP	(BC) Norton Rose Fulbright (DC) Norton Rose Fulbright (FA) PFM Financial Advisors (PU) Anaheim Hsg & Imp		TIC: NIC: TYPE:
# 04-14-22	\$3,371,000	California Municipal Public Financing Authority Multiple Counties CDIAC Number: 2022-0415 Revenue bond Water Supply, Storage, Distribution Water System Improvements (Christian Valley Park CSD) Refunding		Neg PP	(BC) Weist Law Firm (PU) USDA Rural Utilities		TIC: NIC: TYPE:
# 04-14-22	\$3,371,000	Christian Valley Park Community Services District Placer CDIAC Number: 2022-0416 Marks-Roos Loan Water Supply, Storage, Distribution Water System Improvements		Neg PP	(BC) Weist Law Firm (PU) CMPFA		TIC: NIC: TYPE:
04-15-22	\$10,000,000	Rancho Cordova CFD 2021-1 Sacramento CDIAC Number: 2022-0225 Limited tax obligation bond Multiple Capital Improvements, Public Works IA No 1 (The Ranch)		Neg PP	(BC) Jones Hall (DC) Jones Hall		TIC: NIC: TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Capital Improvements and Public Works</u>					
04-18-22	\$12,000,000	Tracy CFD No 2021-1 San Joaquin CDIAC Number: 2022-0216 Limited tax obligation bond Multiple Capital Improvements, Public Works Hillview		Neg	(BC) Jones Hall (DC) Jones Hall (FA) CSG Advisors (UW) Piper Sandler & Co		TIC: NIC: TYPE:
04-19-22	\$25,000,000	Tracy Public Financing Authority San Joaquin CDIAC Number: 2022-0071 Public lease revenue bond Multiple capital improvements, public works Legacy Fields Series A Phase 1E		Neg	(BC) Jones Hall (DC) Jones Hall (FA) CSG Advisors (UW) Piper Sandler & Co		TIC: NIC: TYPE:
# 04-19-22	\$25,000,000	Tracy San Joaquin CDIAC Number: 2022-0418 Capital Lease Multiple capital improvements, public works Legacy Fields Phase 1E Federally Taxable		Neg	(BC) Jones Hall (DC) Jones Hall (FA) CSG Advisors (UW) Piper Sandler & Co		TIC: NIC: TYPE:
04-26-22	\$11,000,000	Roseville CFD No 1 Placer CDIAC Number: 2022-0160 Limited tax obligation bond Multiple Capital Improvements, Public Works SVSP Westpark-Federico		Neg	(BC) Jones Hall (DC) Jones Hall (FA) Hilltop Securities Inc (UW) Piper Sandler & Co		TIC: NIC: TYPE:
# 04-27-22	\$45,000,000	Long Beach Finance Authority Los Angeles CDIAC Number: 2022-0417 Public lease revenue bond Multiple Capital Improvements, Public Works Capital Projects Refunding		Neg	(BC) Quint & Thimmig (DC) Stradling Yocca (FA) KNN Public Finance (UW) RBC Capital Mkts LLC		TIC: NIC: TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Capital Improvements and Public Works</u>					
# 05-18-22	\$75,000,000	Placer County Placer CDIAC Number: 2022-0390 Certificates of participation/leases Public Building Health and Human Services Center Federally Taxable		Neg PP	(BC) Jones Hall (FA) Del Rio Advisors LLC (PU) N Lake Tahoe PFA		TIC: NIC: TYPE:
# 05-18-22	\$75,000,000	North Lake Tahoe Public Financing Authority Placer CDIAC Number: 2022-0391 Public lease revenue bond Public Building Health and Human Services Center		Neg	(BC) Jones Hall (DC) Jones Hall (FA) Del Rio Advisors LLC (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
06-02-22	\$7,800,000	Elk Grove Finance Authority Sacramento CDIAC Number: 2021-1323 Public lease revenue bond Wastewater Collection, Treatment Wastewater (Taxable) Federally Taxable Refunding		Neg	(BC) Jones Hall (DC) Piper Sandler & Co (FA) Fieldman Rolapp (UW) Piper Sandler & Co		TIC: NIC: TYPE:
06-02-22	\$7,800,000	Elk Grove Sacramento CDIAC Number: 2021-1324 Certificates of participation/leases Wastewater Collection, Treatment Wastewater (Taxable) Federally Taxable		Neg	(BC) Jones Hall (DC) Jones Hall (FA) Fieldman Rolapp		TIC: NIC: TYPE:
<u>SOLD</u>		<u>Capital Improvements and Public Works</u>					
01-19-22 02-10-2022	\$13,930,000	Indian Wells Financing Authority Riverside CDIAC Number: 2022-0016 Public lease revenue bond Multiple Capital Improvements, Public Works Solar and Infrastructure	S:AA-	Neg	(BC) Orrick Herrington (DC) Best Best & Krieger (FA) Columbia Capital (TR) U.S. Bank NA (UW) UBS Financial Services	04-01-42 Comb	TIC: 2.339 NIC: 2.437 TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>Capital Improvements and Public Works</u>					
01-19-22 02-10-2022	\$13,930,000	Indian Wells Riverside CDIAC Number: 2022-0017 Public lease revenue bond Multiple Capital Improvements, Public Works Solar and Infrastructure	NR	Neg PP	(BC) Orrick Herrington (DC) Best Best & Krieger (FA) Columbia Capital (PU) Indian Wells FA (TR) U.S. Bank NA	04-01-42 Comb	TIC: 2.339 NIC: 2.437 TYPE:
01-25-22 02-17-2022	\$25,595,000	Salinas Valley Solid Waste Authority Monterey CDIAC Number: 2022-0006 Public enterprise revenue bond Wastewater Collection, Treatment Series A Federally Taxable Refunding	S:AA	Neg	(BC) Stradling Yocca (FA) Campanile Group Inc (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	08-01-30 Serial	TIC: 2.206 NIC: 2.205 TYPE:
02-01-22 02-17-2022	\$6,000,000	Eastern Municipal Water District CFD No 2016-74 Riverside CDIAC Number: 2022-0039 Limited tax obligation bond Multiple Capital Improvements, Public Works IA B Menifee Town Center	NR	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Fieldman Rolapp (TR) U.S. Bank NA (UW) Piper Sandler & Co	09-01-51 Comb	TIC: 3.437 NIC: 3.602 TYPE:
02-01-22 02-17-2022	\$6,665,000	Eastern Municipal Water District CFD No 2016-74 Riverside CDIAC Number: 2022-0040 Limited tax obligation bond Multiple Capital Improvements, Public Works IA D Menifee Town Center	NR	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Fieldman Rolapp (TR) U.S. Bank NA (UW) Piper Sandler & Co	09-01-51 Comb	TIC: 3.438 NIC: 3.603 TYPE:
02-01-22 02-15-2022	\$307,070,000	Los Angeles Department of Airports Los Angeles CDIAC Number: 2022-0099 Public enterprise revenue bond Airport Series C Subject to Alternative Minimum Tax Refunding	S:AA- M:Aa3 F:AA-	Neg	(BC) Kutak Rock (DC) Polsinelli LLP (FA) Public Resources Adv Gp (TR) U.S. Bank NA (UW) Loop Capital Mkts	05-15-49 Comb	TIC: 3.030 NIC: 3.260 TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>Capital Improvements and Public Works</u>					
02-01-22 02-18-2022	\$30,470,000	San Pablo Joint Powers Financing Authority Contra Costa CDIAC Number: 2022-0161 Public lease revenue bond Multiple Capital Improvements, Public Works Police Headquarters & Public Safety Training Ctr Ser B Refunding	S:AA     Ins	Neg      Ins	(BC) Norton Rose Fulbright (DC) Norton Rose Fulbright (FA) Steven Gortler (EN) Assured Guaranty Corp (TR) ZB, NA (UW) Stifel Nicolaus & Co Inc	11-01-52 Comb	TIC: 3.012 NIC: 3.239 TYPE:
02-01-22 02-18-2022	\$30,470,000	San Pablo Contra Costa CDIAC Number: 2022-0162 Certificates of participation/leases Multiple Capital Improvements, Public Works Police Headquarters & Public Safety Training Ctr Ser B	NR     Ins	Neg PP	(BC) Norton Rose Fulbright (DC) Norton Rose Fulbright (FA) Steven Gortler (EN) Assured Guaranty Corp (PU) San Pablo JPFA (TR) ZB, NA	11-01-52 Comb	TIC: 3.012 NIC: 3.239 TYPE:
02-02-22 02-10-2022	\$24,445,000	West Basin Municipal Water District Los Angeles CDIAC Number: 2021-2683 Public enterprise revenue bond Water Supply, Storage, Distribution Series A Refunding	M:Aa2	Neg	(BC) Stradling Yocca (FA) PFM Financial Advisors (TR) U.S. Bank NA (UW) Barclays Capital Inc	08-01-29 Serial	TIC: 1.383 NIC: 1.542 TYPE:
02-02-22 02-23-2022	\$4,895,000	Coachella Water Authority Riverside CDIAC Number: 2022-0028 Public enterprise revenue bond Water Supply, Storage, Distribution Series A Refunding	S:AA/A+     Ins	Neg	(BC) Nixon Peabody (DC) Nixon Peabody (FA) Urban Futures (EN) Build America (TR) Wilmington Trust (UW) Stifel Nicolaus & Co Inc	08-01-48 Comb	TIC: 2.973 NIC: TYPE:
02-02-22 05-05-2022	\$6,225,000	Coachella Water Authority Riverside CDIAC Number: 2022-0029 Public enterprise revenue bond Water Supply, Storage, Distribution Series B (Forward Delivery) Refunding	S:AA/A+     Ins	Neg	(BC) Nixon Peabody (DC) Nixon Peabody (FA) Urban Futures (EN) Build America (TR) Wilmington Trust (UW) Stifel Nicolaus & Co Inc	08-01-32 Serial	TIC: 2.123 NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>Capital Improvements and Public Works</u>					
02-02-22 02-15-2022	\$101,545,000	Los Angeles Department of Airports Los Angeles CDIAC Number: 2022-0100 Public enterprise revenue bond Airport Series D Refunding	S:AA- M:Aa3 F:AA-	Neg	(BC) Kutak Rock (DC) Polsinelli LLP (FA) Public Resources Adv Gp (TR) U.S. Bank NA (UW) Loop Capital Mkts	05-15-36 Serial	TIC: 2.160 NIC: 2.440 TYPE:
02-02-22 02-15-2022	\$20,225,000	Los Angeles Department of Airports Los Angeles CDIAC Number: 2022-0101 Public enterprise revenue bond Airport Series E	S:AA- M:Aa3 F:AA-	Neg	(BC) Kutak Rock (DC) Polsinelli LLP (FA) Public Resources Adv Gp (TR) U.S. Bank NA (UW) Loop Capital Mkts	05-15-39 Serial	TIC: 2.390 NIC: 2.650 TYPE:
02-02-22 02-15-2022	\$40,985,000	Los Angeles Department of Airports Los Angeles CDIAC Number: 2022-0102 Public enterprise revenue bond Airport Series F Federally Taxable	S:AA- M:Aa3 F:AA-	Neg	(BC) Kutak Rock (DC) Polsinelli LLP (FA) Public Resources Adv Gp (TR) U.S. Bank NA (UW) Loop Capital Mkts	05-15-42 Comb	TIC: 3.030 NIC: 3.040 TYPE:
02-03-22 02-10-2022	\$35,225,000	Coachella Valley Water District Multiple Counties CDIAC Number: 2021-2684 Revenue anticipation note Water Supply, Storage, Distribution Drinking Water System Series A	S:AA+	Comp	(BC) Stradling Yocca (FA) PFM Financial Advisors (TR) U.S. Bank NA (UW) Morgan Stanley	06-01-25 Term	TIC: 1.298 NIC: 1.301 TYPE:
02-03-22 02-17-2022	\$20,229,000	Yucca Valley San Bernardino CDIAC Number: 2022-0141 Certificates of participation/leases Multiple Capital Improvements, Public Works Hi-Desert Nature Museum, Aquatic/Recreation Fac, Town hall, Community Ctr & Sr Ctr	NR	Neg PP	(BC) Quint & Thimmig (FA) Wulff Hansen & Co (PA) Oppenheimer & Co (PU) First Foundation Public F	08-01-41 Term	TIC: 2.360 NIC: 2.360 TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>Capital Improvements and Public Works</u>					
02-03-22 03-03-2022	\$10,630,000	Nipomo Community Services District San Luis Obispo CDIAC Number: 2022-0170 Certificates of participation/leases Wastewater Collection, Treatment Wastewater Facilities Refunding	S:AA-	Neg	(BC) Norton Rose Fulbright (DC) Norton Rose Fulbright (FA) Columbia Capital (TR) The Bank of NY Mellon (UW) Raymond James	06-01-48 Comb	TIC: 2.728 NIC: 2.790 TYPE:
02-04-22 02-04-2022	\$735,655	California Municipal Public Financing Authority Multiple Counties CDIAC Number: 2022-0112 Revenue bond Equipment Equipment Acquisition	NR	Neg PP	(BC) Weist Law Firm (FA) California Muni Advisors (PU) ZB, NA	01-01-29 Term	TIC: NIC: 1.880 TYPE:
02-04-22 02-04-2022	\$735,655	Lake Valley Fire Protection District El Dorado CDIAC Number: 2022-0142 Certificates of participation/leases Equipment Equipment Acquisition Series A	NR	Neg PP	(BC) Weist Law Firm (FA) California Muni Advisors (PU) CMPFA	01-01-29 Term	TIC: NIC: 1.880 TYPE:
02-08-22 02-24-2022	\$170,000,000	San Diego County Water Authority Financing Agency San Diego CDIAC Number: 2022-0008 Public enterprise revenue bond Water Supply, Storage, Distribution Series A	S:AAA M:Aa2 F:AA+	Neg	(BC) Orrick Herrington (DC) Polsinelli LLP (FA) Montague DeRose (TR) U.S. Bank NA (UW) Loop Capital Mkts	05-01-52 Comb	TIC: 3.050 NIC: 3.550 TYPE:
02-08-22 02-24-2022	\$170,000,000	San Diego County Water Authority San Diego CDIAC Number: 2022-0009 Certificates of participation/leases Water Supply, Storage, Distribution Water Systems	NR	Neg PP	(BC) Orrick Herrington (DC) Polsinelli LLP (FA) Montague DeRose (PU) San Diego Co Wtr Auth FA (TR) U.S. Bank NA	05-01-52 Comb	TIC: 3.050 NIC: 3.550 TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>Capital Improvements and Public Works</u>					
02-09-22 02-16-2022	\$34,685,000	Yucaipa Valley Water District Financing Authority San Bernardino CDIAC Number: 2021-2685 Revenue bond Water Supply, Storage, Distribution Series A	S:A+  F:AA	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Fieldman Rolapp (TR) U.S. Bank NA (UW) BofA Securities	09-01-51 Comb	TIC: 2.512 NIC: 3.004 TYPE:
02-09-22 02-16-2022	\$34,685,000	Yucaipa Valley Water District San Bernardino CDIAC Number: 2021-2686 Certificates of participation/leases Water Supply, Storage, Distribution Series A	NR	Neg PP	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Fieldman Rolapp (PU) Yucaipa Vly WD FA (TR) U.S. Bank NA	09-01-51 Comb	TIC: 2.512 NIC: 3.004 TYPE:
02-09-22 02-16-2022	\$25,400,000	Yucaipa Valley Water District Financing Authority San Bernardino CDIAC Number: 2021-2687 Revenue bond Water Supply, Storage, Distribution Series B (Taxable) Federally Taxable Refunding	S:A+  F:AA	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Fieldman Rolapp (TR) U.S. Bank NA (UW) BofA Securities	09-01-29 Serial	TIC: 2.228 NIC: 2.231 TYPE:
02-09-22 02-16-2022	\$25,400,000	Yucaipa Valley Water District San Bernardino CDIAC Number: 2021-2688 Certificates of participation/leases Water Supply, Storage, Distribution Series B (Taxable) Federally Taxable	NR	Neg PP	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Fieldman Rolapp (PU) Yucaipa Vly WD FA (TR) U.S. Bank NA	09-01-29 Serial	TIC: 2.228 NIC: 2.231 TYPE:
02-15-22 03-02-2022	\$140,000,000	Peninsula Corridor Joint Powers Board Multiple Counties CDIAC Number: 2022-0176 Sales tax revenue bond Public Transit Series A (Green Bonds)	S:AA+  O:AAA	Neg	(BC) Nixon Peabody (DC) Nixon Peabody (FA) PFM Financial Advisors (TR) U.S. Bank NA (UW) JP Morgan Securities	06-01-51 Comb	TIC: 3.320 NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>Capital Improvements and Public Works</u>					
02-15-22 02-15-2022	\$10,000,000	Trabuco Canyon Water District Orange CDIAC Number: 2022-0211 Public enterprise revenue bond Water Supply, Storage, Distribution Water Systems	NR	Neg PP	(BC) Stradling Yocca (FA) Fieldman Rolapp (PA) Hilltop Securities Inc (PU) Bank of the West	07-01-24 Term	TIC: NIC: TYPE: <u>Q</u> <u>1.45</u>
02-16-22 02-16-2022	\$16,247,480	Fresno Fresno CDIAC Number: 2022-0082 Capital Lease Equipment Energy Conservation	NR	Neg PP	(BRC) Alliance Funding Solution (PU) Alliance Funding Solution (TR) Bank of CA	02-16-37 Serial	TIC: NIC: 2.620 TYPE:
02-16-22 03-01-2022	\$51,750,000	Santa Cruz Metropolitan Transit District Santa Cruz CDIAC Number: 2022-0111 Sales tax revenue bond Public Transit CalPERS UAL Contract Measure G Federally Taxable Refunding	S:AA	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Urban Futures (TR) U.S. Bank NA (UW) Ramirez & Co	08-01-37 Serial	TIC: 3.324 NIC: 3.347 TYPE:
02-24-22 03-09-2022	\$38,970,000	Ukiah Public Financing Authority Mendocino CDIAC Number: 2022-0026 Public lease revenue bond Multiple Capital Improvements, Public Works Corporation Yard & City Streets	S:A+	Neg	(BC) Jones Hall (DC) Jones Hall (FA) NHA Advisors (TR) The Bank of NY Mellon (UW) Piper Sandler & Co	04-01-52 Comb	TIC: 2.855 NIC: 3.050 TYPE:
02-24-22 03-09-2022	\$38,970,000	Ukiah Mendocino CDIAC Number: 2022-0027 Certificates of participation/leases Multiple Capital Improvements, Public Works Corporation Yard & City Streets	NR	Neg PP	(BC) Jones Hall (DC) Jones Hall (FA) NHA Advisors (PU) Ukiah PFA (TR) The Bank of NY Mellon	04-01-52 Comb	TIC: 2.855 NIC: 3.050 TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>Capital Improvements and Public Works</u>					
03-03-22	\$9,362,000	St Helena	NR	Neg	(BC) Jones Hall	04-01-25	TIC: 0.458
03-03-2022		Napa		PP	(FA) Del Rio Advisors LLC	Serial	NIC: 0.458
		CDIAC Number: 2021-2235			(PA) Oppenheimer & Co		TYPE:
		Certificates of participation/leases			(PU) Bank of the West		
		Water Supply, Storage, Distribution					
		Wastewater System					
03-09-22	\$30,000,000	East County Advanced Water Purification Joint Powers Authority	NR	Neg	(BC) Best Best & Krieger	06-15-35	TIC: 2.233
03-09-2022		San Diego		PP	(PU) ZMFU	Term	NIC: 2.233
		CDIAC Number: 2022-0188					TYPE:
		Loan from a bank or other institution					
		Water Supply, Storage, Distribution					
		Water Systems					
		Refunding					
03-11-22	\$7,071,903	Coastside County Water District	NR	Neg	(BC) Jones Hall	09-01-42	TIC: 2.230
03-11-2022		San Mateo		PP	(FA) Backstrom McCarley	Term	NIC: 2.230
		CDIAC Number: 2022-0199			(PU) First Foundation Public F		TYPE:
		Public enterprise revenue bond					
		Water Supply, Storage, Distribution					
		Water System					
<u>PROPOSED</u>		<u>Redevelopment</u>					
03-15-22	\$11,800,000	Imperial Beach Redevelopment Agency Successor Agency		Neg	(BC) Jones Hall		TIC:
		San Diego			(FA) Montague DeRose		NIC:
		CDIAC Number: 2022-0238			(UW) Piper Sandler & Co		TYPE:
		Tax allocation bond					
		Redevelopment, Multiple Purposes					
		Series B (Forward Delivery)					
		Refunding					
04-05-22	\$70,620,000	Successor Agency to the Hercules Redevelopment Agency		Neg	(BC) Stradling Yocca		TIC:
		Contra Costa			(DC) Stradling Yocca		NIC:
		CDIAC Number: 2022-0061			(FA) Urban Futures		TYPE:
		Tax allocation bond			(UW) Stifel Nicolaus & Co Inc		
		Redevelopment, Multiple Purposes					
		Series A					
		Refunding					

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Redevelopment</u>					
04-05-22	\$8,290,000	Successor Agency to the Hercules Redevelopment Agency Contra Costa CDIAC Number: 2022-0062 Tax allocation bond Redevelopment, Multiple Purposes Series B Federally Taxable Refunding		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Urban Futures (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
<u>PROPOSED</u>		<u>Other</u>					
# 02-17-22	\$9,824,178	Western Riverside Council of Governments Riverside CDIAC Number: 2022-0263 Special assessment bond Commercial Energy Conservation Improvement Greenworks Commercial PACE Program Series 220217-GWL Federally Taxable		Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) PACEWell 2/PACEWell 3 LLC		TIC: NIC: TYPE:
# 02-24-22	\$375,773	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2022-0278 Special assessment bond Residential Energy Conservation, Improvement Open PACE FortiFi (Phase 3) Series 20220224 Federally Taxable		Neg PP	(BC) Stradling Yocca (PU) FortiFi Funding III LLC		TIC: NIC: TYPE:
# 02-24-22	\$2,931,664	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2022-0280 Special assessment bond Residential Energy Conservation, Improvement Open PACE (Phase 1) Series 20220224 Federally Taxable		Neg PP	(BC) Stradling Yocca (PU) Amalgamated Bank		TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Other</u>					
# 03-10-22	\$3,291,575	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2022-0360 Special assessment bond Residential Energy Conservation, Improvement Open PACE (Phase 1) Series 20220310.CSCDA Federally Taxable		Neg PP	(BC) (PU) Stradling Yocca Amalgamated Bank		TIC: NIC: TYPE:
# 03-11-22	\$899,955	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2022-0369 Special assessment bond Residential Energy Conservation, Improvement Open PACE (FortiFi Phase 3) Financial Inc Series 20220311 Federally Taxable		Neg PP	(BC) (PU) Stradling Yocca FortiFi Funding III LLC		TIC: NIC: TYPE:
03-15-22	\$10,000,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2021-1515 Special assessment bond Commercial Energy Conservation Improvement Open PACE Ser 2021-NR8 (The Glenmark Glendale) Federally Taxable		Neg PP	(BC) (PU) Jones Hall Stonehill PACE LLC		TIC: NIC: TYPE:
# 03-17-22	\$141,062	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2022-0403 Special assessment bond Residential Energy Conservation, Improvement PACE Series M10.20220317 Federally Taxable		Neg PP	(BC) (PU) Jones Hall RenewPACE WH LLC		TIC: NIC: TYPE:
# 03-21-22	\$11,500,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2022-0298 Special assessment bond Commercial Energy Conservation Improvement Open PACE (Petros) (1523 Harrison) Series 1 Federally Taxable		Neg PP	(BC) (PU) Jones Hall Petros PACE Finance Titli		TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Other</u>					
# 03-22-22	\$10,500,000	Central Marin Sanitation Agency Marin CDIAC Number: 2022-0398 Pension obligation bonds Insurance and Pension Funds CalPERS Federally Taxable Refunding		Neg PP	(BC) Hawkins Delafield (DC) Hawkins Delafield (FA) PFM Financial Advisors (UW) Oppenheimer & Co		TIC: NIC: TYPE:
# 03-25-22	\$35,000,000	Poway Unified School District Public Financing Authority San Diego CDIAC Number: 2022-0320 Revenue bond Other Purpose Series B (Taxable) Federally Taxable Refunding		Neg PP	(BC) Chapman & Cutler LLP (FA) Fieldman Rolapp		TIC: NIC: TYPE:
# 03-25-22	\$2,500,000	Poway Unified School District CFD No 10 San Diego CDIAC Number: 2022-0328 Limited tax obligation bond Other Purpose IA C CFD No 10 Series B (Taxable) Federally Taxable		Neg PP	(BC) Chapman & Cutler LLP (FA) Fieldman Rolapp (PU) Poway USD PFA		TIC: NIC: TYPE:
# 03-31-22	\$3,000,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2022-0361 Special assessment bond Commercial Energy Conservation Improvement Open PACE (Commercial WAB) Series 20220331.CSCDA Federally Taxable		Neg PP	(BC) Stradling Yocca (PU) Western Alliance		TIC: NIC: TYPE:
# 04-01-22	\$500,004	Sonoma County Public Financing Authority Sonoma CDIAC Number: 2022-0315 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Series D-10 (Taxable) Federally Taxable		Neg PP	(BC) Richards Watson (FA) Sonoma Co (PU) Sonoma Co		TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Other</u>					
# 04-01-22	\$500,004	Sonoma County Sonoma CDIAC Number: 2022-0316 Marks-Roos Loan Residential Energy Conservation, Improvement Energy Independence Series D-10 (Taxable) Federally Taxable		Neg PP	(BC) (FA) (PU) Richards Watson Sonoma Co Sonoma Co PFA		TIC: NIC: TYPE:
# 04-01-22	\$1,000,004	Sonoma County Public Financing Authority Sonoma CDIAC Number: 2022-0317 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Series D-20 (Taxable) Federally Taxable		Neg PP	(BC) (FA) (PU) Richards Watson Sonoma Co Sonoma Co		TIC: NIC: TYPE:
# 04-01-22	\$1,000,004	Sonoma County Sonoma CDIAC Number: 2022-0318 Marks-Roos Loan Residential Energy Conservation, Improvement Energy Independence Series D-20 (Taxable) Federally Taxable		Neg PP	(BC) (FA) (PU) Richards Watson Sonoma Co Sonoma Co PFA		TIC: NIC: TYPE:
# 04-05-22	\$25,000,000	Barstow San Bernardino CDIAC Number: 2022-0262 Pension obligation bonds Insurance and Pension Funds CalPERS Federally Taxable Refunding		Neg	(BC) (DC) (FA) (UW) Jones Hall Jones Hall Fieldman Rolapp Hilltop Securities Inc		TIC: NIC: TYPE:
07-01-22	\$3,000,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2021-2205 Special assessment bond PACE Seismic Safety Improvements Home 2 Suites by Hilton Woodland Series 2021-NR11 Federally Taxable		Neg PP	(BC) (PU) Jones Hall Stonehill PACE LLC		TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Other</u>					
07-01-22	\$4,000,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2021-2207 Special assessment bond PACE Seismic Safety Improvements Courtyard by Marriott Woodland Series 2021-NR12 Federally Taxable		Neg PP	(BC) Jones Hall (PU) Stonehill PACE LLC		TIC: NIC: TYPE:
# 12-31-22	\$250,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2022-0410 Special assessment bond Commercial Energy Conservation Improvement OpenPACE Series 221231-CA01-AP-20-C Federally Taxable		Neg PP	(BC) Orrick Herrington		TIC: NIC: TYPE:
<u>SOLD</u>		<u>Other</u>					
01-19-22 02-03-2022	\$27,855,000	Lakeside Fire Protection District San Diego CDIAC Number: 2021-2584 Pension obligation bonds Insurance and Pension Funds CalPERS Federally Taxable Refunding	S:AA-	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Ridgeline Municipal Advis (TR) U.S. Bank NA (UW) Oppenheimer & Co	08-01-42 Comb	TIC: 3.332 NIC: TYPE:
02-01-22 02-01-2022	\$81,518	Sonoma County Public Financing Authority Sonoma CDIAC Number: 2021-2617 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Series B-10 (Taxable) Federally Taxable	NR	Neg PP	(BC) Richards Watson (FA) Sonoma Co (PU) Sonoma Co	09-02-32 Term	TIC: NIC: TYPE: <u>VAR</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>Other</u>					
02-01-22 02-01-2022	\$81,518	Sonoma County Sonoma CDIAC Number: 2021-2618 Marks-Roos Loan Residential Energy Conservation, Improvement Energy Independence Series B-10 (Taxable) Federally Taxable	NR	Neg PP	(BC) (FA) (LE) Richards Watson Sonoma Co Sonoma Co PFA	09-02-32 Term	TIC: NIC: TYPE: <u>VAR</u>
02-01-22 02-01-2022	\$349,591	Sonoma County Public Financing Authority Sonoma CDIAC Number: 2021-2619 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Series B-20 (Taxable) Federally Taxable	NR	Neg PP	(BC) (FA) (PU) Richards Watson Sonoma Co Sonoma Co	09-02-42 Term	TIC: NIC: TYPE: <u>VAR</u>
02-01-22 02-01-2022	\$349,591	Sonoma County Sonoma CDIAC Number: 2021-2620 Marks-Roos Loan Residential Energy Conservation, Improvement Energy Independence Series B-20 (Taxable) Federally Taxable	NR	Neg PP	(BC) (FA) (LE) Richards Watson Sonoma Co Sonoma Co PFA	09-02-42 Term	TIC: NIC: TYPE: <u>VAR</u>
02-04-22 02-17-2022	\$20,610,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2022-0165 Special assessment bond Seismic Safety, Improvements, Repairs Open PACE Series CastleGreen-CA-2022-1 Federally Taxable	NR	Neg PP	(BC) (PU) (TR) Orrick Herrington Amalgamated Bank Wilmington Trust	09-02-53 Term	TIC: 5.360 NIC: TYPE:
02-09-22 02-09-2022	\$5,278,000	Alpine Fire Protection District San Diego CDIAC Number: 2022-0004 Pension obligation bonds Insurance and Pension Funds CalPERS Federally Taxable Refunding	NR	Neg PP	(BC) (FA) (PA) (PU) (TR) Stradling Yocca Ridgeline Municipal Advis Oppenheimer & Co Capital One Pub Funding U.S. Bank NA	08-01-41 Term	TIC: NIC: TYPE: <u>0</u> <u>3.29</u>

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>Other</u>					
02-17-22 02-17-2022	\$174,875	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2022-0233 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE Program M10.20220217 Federally Taxable	NR	Neg PP	(BC) (PU) (TR) Jones Hall RenewPACE WH LLC Wilmington Trust	09-02-52 Term	TIC: NIC: TYPE: <u>VAR</u>
# 02-24-22 02-24-2022	\$210,565	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2022-0281 Special assessment bond Residential Energy Conservation, Improvement PACE Series M10.20220224 Federally Taxable	NR	Neg PP	(BC) (PU) (TR) Jones Hall RenewPACE WH LLC Wilmington Trust	09-02-52 Term	TIC: NIC: TYPE: <u>VAR</u>
# 03-03-22 03-03-2022	\$247,179	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2022-0314 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE M10.20220303 Federally Taxable	NR	Neg PP	(BC) (PU) (TR) Jones Hall RenewPACE WH LLC Wilmington Trust	09-02-52 Term	TIC: NIC: TYPE: <u>VAR</u>
# 03-10-22 03-10-2022	\$338,528	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2022-0370 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE M10.20220310 Federally Taxable	NR	Neg PP	(BC) (PU) (TR) Jones Hall RenewPACE WH LLC Wilmington Trust	09-02-52 Term	TIC: NIC: TYPE: <u>VAR</u>
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>					
# 03-09-22	\$6,500,000	Calistoga Joint Unified School District Multiple Counties CDIAC Number: 2022-0264 General obligation bond K-12 School Facility School Facilities Refunding		Neg	(BC) (DC) (FA) (UW) Orrick Herrington Orrick Herrington Isom Advis Urban Futures Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>					
# 03-09-22	\$10,000,000	Calistoga Joint Unified School District Multiple Counties CDIAC Number: 2022-0265 General obligation bond K-12 School Facility School Facilities		Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Isom Advis Urban Futures (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
# 03-09-22	\$11,000,000	Brisbane School District San Mateo CDIAC Number: 2022-0274 General obligation bond K-12 School Facility Series B		Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Isom Advis Urban Futures (UW) D.A. Davidson & Co.		TIC: NIC: TYPE:
# 03-09-22	\$2,200,000,000	State of California State of California CDIAC Number: 2022-0304 General obligation bond Multiple Capital Improvements, Public Works California Clean Water, Clean Air, Safe Neighborhood Parks, and Coastal Protection Act of 2002 Refunding		Neg	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (UW) Wells Fargo Bank NA		TIC: NIC: TYPE:
# 03-09-22	\$76,000,000	Garden Grove Unified School District (Orange Co) Orange CDIAC Number: 2022-0348 General obligation bond K-12 School Facility School Facilities		Comp	(BC) Orrick Herrington (DC) Stradling Yocca (FA) Fieldman Rolapp		TIC: NIC: TYPE:
# 03-09-22	\$24,000,000	Fallbrook Union High School District San Diego CDIAC Number: 2022-0384 General obligation bond K-12 School Facility Series C		Neg	(BC) Dannis Woliver Kelley (DC) Dannis Woliver Kelley (FA) Fieldman Rolapp (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>					
# 03-09-22	\$2,095,000	Fallbrook Union High School District San Diego CDIAC Number: 2022-0385 General obligation bond K-12 School Facility Series C Federally Taxable		Neg	(BC) Dannis Woliver Kelley (DC) Dannis Woliver Kelley (FA) Fieldman Rolapp (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
+ 03-16-22	\$20,500,000	Escondido Union School District San Diego CDIAC Number: 2021-1490 General obligation bond K-12 School Facility Series D		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Piper Sandler & Co (UW) Wells Fargo Bank NA		TIC: NIC: TYPE:
03-16-22	\$3,700,000	Durham Unified School District Butte CDIAC Number: 2022-0148 General obligation bond K-12 School Facility Series C		Neg	(BC) Dannis Woliver Kelley (DC) Dannis Woliver Kelley (FA) Isom Advis Urban Futures (UW) D.A. Davidson & Co.		TIC: NIC: TYPE:
# 03-16-22	\$25,000,000	Orinda Union School District Contra Costa CDIAC Number: 2022-0362 General obligation bond K-12 School Facility Series B		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) KNN Public Finance (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
# 03-16-22	\$20,000,000	Orinda Union School District Contra Costa CDIAC Number: 2022-0363 General obligation bond K-12 School Facility Series B		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) KNN Public Finance (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>					
03-17-22	\$10,000,000	Paradise Unified School District Butte CDIAC Number: 2022-0149 General obligation bond K-12 School Facility Series B		Neg	(BC) Dannis Woliver Kelley (DC) Dannis Woliver Kelley (FA) Isom Advis Urban Futures (UW) Raymond James		TIC: NIC: TYPE:
+ 03-22-22	\$7,500,000	Central School District San Bernardino CDIAC Number: 2021-2530 General obligation bond K-12 School Facility Series C		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) CA Financial Serv (UW) RBC Capital Mkts LLC		TIC: NIC: TYPE:
+ 03-22-22	\$5,000,000	Central School District San Bernardino CDIAC Number: 2021-2531 General obligation bond K-12 School Facility Series D		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) CA Financial Serv (UW) RBC Capital Mkts LLC		TIC: NIC: TYPE:
03-23-22	\$24,000,000	Cotati-Rohnert Park Unified School District Sonoma CDIAC Number: 2022-0105 General obligation bond K-12 School Facility School Facilities Federally Taxable Refunding		Neg	(BC) Jones Hall (DC) Jones Hall (FA) Isom Advis Urban Futures (UW) Raymond James		TIC: NIC: TYPE:
03-23-22	\$25,000,000	Washington Township Health Care District Alameda CDIAC Number: 2022-0204 General obligation bond Hospital Series A		Neg	(BC) Nixon Peabody (FA) Gordon Howie (UW) BofA Securities		TIC: NIC: TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>					
# 03-23-22	\$115,000,000	Beverly Hills Unified School District Los Angeles CDIAC Number: 2022-0282 General obligation bond K-12 School Facility Series B		Comp	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Keygent LLC		TIC: NIC: TYPE:
# 03-23-22	\$110,000,000	Beverly Hills Unified School District Los Angeles CDIAC Number: 2022-0283 General obligation bond K-12 School Facility Series B-1 Federally Taxable		Comp	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Keygent LLC		TIC: NIC: TYPE:
# 03-23-22	\$50,000,000	El Monte City School District Los Angeles CDIAC Number: 2022-0286 General obligation bond K-12 School Facility School Facilities Federally Taxable Refunding		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) KNN Public Finance (UW) RBC Capital Mkts LLC		TIC: NIC: TYPE:
# 03-23-22	\$10,500,000	El Monte City School District Los Angeles CDIAC Number: 2022-0287 General obligation bond K-12 School Facility Series C		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) KNN Public Finance (UW) RBC Capital Mkts LLC		TIC: NIC: TYPE:
# 03-23-22	\$25,000,000	El Monte City School District Los Angeles CDIAC Number: 2022-0288 General obligation bond K-12 School Facility Series A Refunding		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) KNN Public Finance (UW) RBC Capital Mkts LLC		TIC: NIC: TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>					
03-29-22	\$5,500,000	Barstow Unified School District San Bernardino CDIAC Number: 2022-0207 General obligation bond K-12 School Facility Series C		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Piper Sandler & Co (UW) Wells Fargo Sec		TIC: NIC: TYPE:
03-29-22	\$4,500,000	Barstow Unified School District San Bernardino CDIAC Number: 2022-0208 General obligation bond K-12 School Facility School Facilities Refunding		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Piper Sandler & Co (UW) Wells Fargo Bank NA		TIC: NIC: TYPE:
# 03-29-22	\$9,000,000	Merced City School District Merced CDIAC Number: 2022-0382 General obligation bond K-12 School Facility School Facilities		Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) KNN Public Finance (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
# 03-29-22	\$30,000,000	Merced City School District Merced CDIAC Number: 2022-0383 General obligation bond K-12 School Facility School Facilities Federally Taxable Refunding		Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) KNN Public Finance (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
03-30-22	\$2,490,311	Cascade Union Elementary School District Shasta CDIAC Number: 2022-0196 General obligation bond K-12 School Facility Series D		Neg	(BC) Jones Hall (DC) Jones Hall (FA) Isom Advis Urban Futures (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>					
03-30-22	\$62,500,000	Hayward Unified School District Alameda CDIAC Number: 2022-0231 General obligation bond K-12 School Facility School Construction and Modernization Projects		Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Isom Advis Urban Futures (UW) RBC Capital Mkts LLC		TIC: NIC: TYPE:
03-30-22	\$4,200,000	Hayward Unified School District Alameda CDIAC Number: 2022-0232 General obligation bond K-12 School Facility School Construction and Modernization Projects Federally Taxable		Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Isom Advis Urban Futures (UW) RBC Capital Mkts LLC		TIC: NIC: TYPE:
# 04-05-22	\$10,000,000	Oak Park Unified School District Ventura CDIAC Number: 2022-0340 General obligation bond K-12 School Facility School Facilities Series C (Tax-Exempt)		Comp	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Piper Sandler & Co		TIC: NIC: TYPE:
# 04-05-22	\$8,000,000	Oak Park Unified School District Ventura CDIAC Number: 2022-0341 General obligation bond K-12 School Facility School Facilities Series C-1 (Federally Taxable) Federally Taxable		Comp	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Piper Sandler & Co		TIC: NIC: TYPE:
# 04-05-22	\$126,500,000	Fremont Unified School District Alameda CDIAC Number: 2022-0354 General obligation bond K-12 School Facility Series E		Comp PP	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Keygent LLC		TIC: NIC: TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>					
# 04-06-22	\$62,045,000	San Gorgonio Memorial Healthcare District Riverside CDIAC Number: 2022-0333 General obligation bond Hospital Hospital Federally Taxable Refunding		Neg PP	(BC) Quint & Thimmig (FA) G L Hicks Financial (PU) Capital One Pub Funding		TIC: NIC: TYPE:
# 04-06-22	\$4,940,000	San Gabriel Unified School District Los Angeles CDIAC Number: 2022-0420 General obligation bond K-12 School Facility Series A Refunding		Neg	(BC) Jones Hall (DC) Jones Hall (FA) Piper Sandler & Co (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
# 04-07-22	\$13,000,000	Morongo Unified School District San Bernardino CDIAC Number: 2022-0297 General obligation bond K-12 School Facility School Facilities Refunding		Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Isom Advis Urban Futures (UW) Raymond James		TIC: NIC: TYPE:
# 04-07-22	\$70,000,000	Salinas Union High School District Monterey CDIAC Number: 2022-0364 General obligation bond K-12 School Facility Series A		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Keygent LLC (UW) RBC Capital Mkts LLC		TIC: NIC: TYPE:
# 04-07-22	\$35,000,000	Salinas Union High School District Monterey CDIAC Number: 2022-0365 General obligation bond K-12 School Facility School Facilities Federally Taxable Refunding		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Keygent LLC (UW) RBC Capital Mkts LLC		TIC: NIC: TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>					
# 04-07-22	\$30,000,000	Wiseburn Unified School District Los Angeles CDIAC Number: 2022-0366 General obligation bond K-12 School Facility Series A Refunding		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Piper Sandler & Co		TIC: NIC: TYPE:
# 04-07-22	\$33,000,000	Wiseburn Unified School District Los Angeles CDIAC Number: 2022-0367 General obligation bond K-12 School Facility Series B Federally Taxable Refunding		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Piper Sandler & Co		TIC: NIC: TYPE:
# 04-07-22	\$5,600,000	Winters Joint Unified School District Multiple Counties CDIAC Number: 2022-0374 General obligation bond K-12 School Facility Series C		Neg	(BC) Dannis Woliver Kelley (DC) Dannis Woliver Kelley (FA) Isom Advis Urban Futures (UW) D.A. Davidson & Co.		TIC: NIC: TYPE:
# 04-08-22	\$195,000,000	San Francisco Unified School District San Francisco CDIAC Number: 2022-0371 General obligation bond K-12 School Facility Series C		Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Backstrom McCarley		TIC: NIC: TYPE:
# 04-08-22	\$5,000,000	San Francisco Unified School District San Francisco CDIAC Number: 2022-0372 General obligation bond K-12 School Facility Series C Federally Taxable		Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Backstrom McCarley		TIC: NIC: TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>					
# 04-08-22	\$143,850,000	San Francisco Unified School District San Francisco CDIAC Number: 2022-0373 General obligation bond K-12 School Facility School Facilities Refunding		Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Backstrom McCarley		TIC: NIC: TYPE:
# 04-12-22	\$24,000,000	Los Gatos Union School District Santa Clara CDIAC Number: 2022-0405 General obligation bond K-12 School Facility School Facilities Refunding		Neg	(BC) Dannis Woliver Kelley (FA) Govt Financial Strategies		TIC: NIC: TYPE:
# 04-20-22	\$150,000,000	San Juan Unified School District Sacramento CDIAC Number: 2022-0292 General obligation bond K-12 School Facility School Facilities		Neg	(BC) Jones Hall (DC) Jones Hall (FA) Isom Advis Urban Futures (UW) Raymond James		TIC: NIC: TYPE:
# 04-20-22	\$92,000,000	West Contra Costa Unified School District Contra Costa CDIAC Number: 2022-0424 General obligation bond K-12 School Facility School Facility Federally Taxable Refunding		Neg	(BC) Nixon Peabody (DC) Nixon Peabody (FA) KNN Public Finance		TIC: NIC: TYPE:
# 05-02-22	\$46,000,000	Palo Alto Santa Clara CDIAC Number: 2022-0269 General obligation bond Public Building Series A Refunding		Comp	(BC) Jones Hall (DC) Quint & Thimmig (FA) PFM Financial Advisors		TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>					
# 05-02-22	\$16,000,000	Palo Alto Santa Clara CDIAC Number: 2022-0270 General obligation bond Public Building Series B Federally Taxable Refunding		Comp	(BC) Jones Hall (DC) Quint & Thimmig (FA) PFM Financial Advisors		TIC: NIC: TYPE:
# 05-03-22	\$2,025,000	Forestville Union School District Sonoma CDIAC Number: 2022-0381 General obligation bond K-12 School Facility School Facilities Refunding		Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Eastshore Consulting (UW) Raymond James		TIC: NIC: TYPE:
05-04-22	\$8,000,000	Capistrano Unified School District Orange CDIAC Number: 2022-0150 General obligation bond K-12 School Facility SFID No 1 Refunding		Neg PP	(BC) Dannis Woliver Kelley (FA) Govt Financial Strategies		TIC: NIC: TYPE:
05-05-22	\$7,600,000	Madera Unified School District Madera CDIAC Number: 2021-1950 General obligation bond K-12 School Facility Forward Delivery Refunding		Neg	(BC) Best Best & Krieger (DC) Best Best & Krieger (FA) Isom Advis Urban Futures (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
05-05-22	\$11,500,000	Union Elementary School District Santa Clara CDIAC Number: 2022-0045 General obligation bond K-12 School Facility Series F		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Piper Sandler & Co (UW) Wells Fargo Sec		TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>					
# 05-05-22	\$11,550,000	South Pasadena Unified School District Los Angeles CDIAC Number: 2022-0368 General obligation bond K-12 School Facility School Facilities Refunding		Neg PP	(BC) Stradling Yocca (FA) Piper Sandler & Co (PU) City National Bank		TIC: NIC: TYPE:
# 05-05-22	\$64,000,000	Del Mar Union School District San Diego CDIAC Number: 2022-0406 General obligation bond K-12 School Facility School Facilities Series B		Neg	(BC) Atkinson Andelson (DC) Stradling Yocca (FA) Fieldman Rolapp (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
# 05-10-22	\$40,000,000	Berkeley Alameda CDIAC Number: 2022-0261 General obligation bond Other Housing Affordable Housing Federally Taxable		Comp	(BC) Jones Hall (DC) Jones Hall (FA) NHA Advisors		TIC: NIC: TYPE:
# 06-02-22	\$65,000,000	Sacramento City Unified School District Sacramento CDIAC Number: 2022-0422 General obligation bond K-12 School Facility School Facilities Refunding		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Dale Scott & Co Inc		TIC: NIC: TYPE:
# 06-21-22	\$200,000,000	Sacramento City Unified School District Sacramento CDIAC Number: 2022-0421 General obligation bond K-12 School Facility Series A		Comp	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Dale Scott & Co Inc		TIC: NIC: TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>					
02-01-22 02-17-2022	\$42,800,000	Calexico Unified School District Imperial CDIAC Number: 2022-0001 General obligation bond K-12 School Facility School Facilities	S:AA    Ins	Comp	(BC) Dannis Woliver Kelley (DC) Dannis Woliver Kelley (FA) Dale Scott & Co Inc (EN) Build America (TR) The Bank of NY Mellon (UW) Robert Baird & Co	08-01-52 Comb	TIC: 3.080 NIC: 3.110 TYPE:
02-02-22 02-16-2022	\$33,000,000	Bakersfield City School District Kern CDIAC Number: 2021-2564 General obligation bond K-12 School Facility Series C	S:AA M:Aa3   Ins	Comp	(BC) Nixon Peabody (DC) Nixon Peabody (FA) Fieldman Rolapp (EN) Build America (TR) ZB, NA (UW) Hilltop Securities Inc	11-01-51 Comb	TIC: 2.924 NIC: TYPE:
02-10-22 03-02-2022	\$18,000,000	Eureka City Schools Humboldt CDIAC Number: 2021-2549 General obligation bond K-12 School Facility School Facilities	S:AA/A+    Ins	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) CA Financial Serv (EN) Build America (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	08-01-49 Comb	TIC: 2.957 NIC: 3.140 TYPE:
02-10-22 03-01-2022	\$33,445,000	Visalia Unified School District Tulare CDIAC Number: 2022-0025 General obligation bond K-12 School Facility School Facilities Federally Taxable Refunding	S:AA- M:Aa2	Neg	(BC) Parker & Covert (FA) Govt Financial Strategies (TR) The Bank of NY Mellon (UW) Robert Baird & Co	08-01-43 Serial	TIC: 3.308 NIC: 3.301 TYPE:
02-15-22 03-01-2022	\$30,000,000	East Bay Regional Park District Multiple Counties CDIAC Number: 2021-2670 General obligation bond Parks, Open Space Series A-1	S:AAA M:Aaa	Comp	(BC) Jones Hall (DC) Jones Hall (FA) Fieldman Rolapp (TR) U.S. Bank NA (UW) Morgan Stanley	09-01-36 Serial	TIC: 1.576 NIC: 1.686 TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>					
02-15-22 03-01-2022	\$30,000,000	East Bay Regional Park District Multiple Counties CDIAC Number: 2021-2671 General obligation bond Parks, Open Space Series A-2 (Green Bonds)	S:AAA M:Aaa	Comp	(BC) Jones Hall (DC) Jones Hall (FA) Fieldman Rolapp (TR) U.S. Bank NA (UW) Morgan Stanley	09-01-36 Serial	TIC: 1.577 NIC: 1.688 TYPE:
02-15-22 03-01-2022	\$3,705,000	East Bay Regional Park District Multiple Counties CDIAC Number: 2021-2672 General obligation bond Parks, Open Space Series B-1 Refunding	S:AAA M:Aaa	Comp	(BC) Jones Hall (DC) Jones Hall (FA) Fieldman Rolapp (TR) U.S. Bank NA (UW) Hilltop Securities Inc	09-01-29 Serial	TIC: 1.487 NIC: 1.594 TYPE:
02-15-22 03-15-2022	\$44,375,000	Moreno Valley Unified School District Riverside CDIAC Number: 2022-0060 General obligation bond K-12 School Facility School Facilities Federally Taxable Refunding	S:AA M:Aa3  Ins	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Fieldman Rolapp (EN) Assured Guaranty Corp (TR) U.S. Bank NA (UW) Piper Sandler & Co	08-01-44 Comb	TIC: 3.728 NIC: 3.728 TYPE:
02-16-22 03-10-2022	\$13,040,000	Mendocino-Lake Community College District Multiple Counties CDIAC Number: 2021-2316 General obligation bond College, University Facility Series A Refunding	S:AA M:Aa3  Ins	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (EN) Build America (TR) The Bank of NY Mellon (UW) Piper Sandler & Co	08-01-41 Comb	TIC: 3.111 NIC: TYPE:
02-16-22 03-10-2022	\$48,980,242	Mendocino-Lake Community College District Multiple Counties CDIAC Number: 2021-2317 General obligation bond College, University Facility Series B Federally Taxable Refunding	S:AA M:Aa3  Ins	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (EN) Build America (TR) The Bank of NY Mellon (UW) Piper Sandler & Co	08-01-50 Comb CAB	TIC: 4.466 NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>					
02-16-22 03-10-2022	\$11,070,000	Reed Union School District Marin CDIAC Number: 2022-0074 General obligation bond K-12 School Facility School Facilities Refunding	S:AAA	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Isom Advis Urban Futures (TR) The Bank of NY Mellon (UW) RBC Capital Mkts LLC	02-01-31 Serial	TIC: 1.673 NIC: 1.842 TYPE:
02-24-22 03-10-2022	\$13,997,127	Mendocino Unified School District Mendocino CDIAC Number: 2022-0076 General obligation bond K-12 School Facility Series B	S:AA	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Isom Advis Urban Futures (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	08-01-46 Comb	TIC: 3.046 NIC: TYPE: